

**2022-2023**

# **CITY OF LAKE FOREST**

## **CONSOLIDATED ANNUAL PERFORMANCE & EVALUATION REPORT**

**DRAFT AUGUST 29, 2023**

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## Attachments

### Attachment 1: IDIS Program Reports

- PR03 (Appendix 1): CDBG & CDBG-CV Activity Summary Report (GPR) for Program Year 2022
- PR26 (Appendix 2): CDBG Financial Summary Reports 2022

### Attachment 2: Map of CDBG-eligible Census Tract Block Groups

### Attachment 3: Summary of Fair Housing Impediments and Actions to Address Impediments

### Attachment 4: Public Notice and Summary of Public Comments

## **CR-05 - Goals and Outcomes**

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan.**

#### **91.520(a)**

The City of Lake Forest 2020-2024 Consolidated Plan (ConPlan) established objectives for the City's Community Development Block Grant (CDBG) program in order to create a viable community by providing decent housing, a suitable living environment, and economic opportunities, principally for persons of low- and moderate-income. The objectives identified in the ConPlan included the following:

1. Rehabilitate the City's existing single-family housing stock, including mobile homes,
2. Conserve the existing supply of affordable housing,
3. Provide supportive housing and services for the homeless and those at risk of becoming homeless,
4. Provide needed community services and infrastructure improvements benefitting low- and moderate-income persons and those with special needs and
5. Focus on expanding economic opportunities for low- and moderate-income residents.

During Fiscal Year 2022-2023 (FY 22-23), the third year of the five-year ConPlan cycle, the City carried out a variety of activities to address ConPlan objectives, including the following:

- Funding for rehabilitating 22 housing units owned by low- and moderate-income households. The City also allocated funds to support the expansion or preservation of affordable housing. During the reporting period, the City Council authorized staff to negotiate an Affordable Housing Agreement with Families Forward to purchase and rehabilitate an existing building and operate the units as long-term permanent affordable housing.
- Funding for a variety of safety net public service grant programs to prevent homelessness and assist lower-income households – 2,840 Lake Forest residents were assisted with FY 22-23 funds
- One capital project was completed during the reporting period – El Toro Park/Aliso Creek Fence Replacement. Four capital projects are at various stages of completion: El Toro Park Improvements, Accessible Pedestrian System (APS) crosswalk signal installations, and Phases 13 and 14 of ADA sidewalk curb ramp installation. The City encountered delays with these projects, including supply chain challenges, contractor staffing shortages, and unanticipated increased project costs.

In 2020, HUD awarded the City \$862,153 in two rounds of CDBG-Coronavirus (CDBG-CV) funding. The City used Round 1 funding to assist local businesses impacted by the pandemic and to fund three nonprofit agencies that provided rent and utility, food, and case management assistance to Lake Forest households affected by the COVID-19 pandemic. Family Assistance Ministries (FAM) exhausted Round 1 resources during the FY 22-23 reporting period, assisting 177 Lake Forest residents with CDBG-CV resources during the reporting period. The other agencies expended all funds in prior years. In July 2021, the City Council authorized CDBG-CV 3 funding for additional business assistance grants and rent/utility assistance resources for residents impacted by the Coronavirus; however, the inflow of significant

business assistance and residential rental assistance funding from the State of California and the County of Orange prompted the City to reconsider its initial CDBG-CV Round 3 allocation. In April 2022, the City took action to reallocate CDBG-CV funds as part of a substantial amendment. Funds were allocated to support public facility improvements aimed at preventing the spread of the virus among the City's senior population. Funding was also allocated for senior meal services, homeless outreach, rent/utility assistance, and program administration. These activities were fully implemented during the FY 22-23 report period, assisting 345 Lake Forest residents impacted by the Coronavirus.

In addition to these CDBG-funded activities, the Orange County Housing Authority (OCHA) assisted 170 Lake Forest renter households with a rental assistance voucher or certificate. OCHA is the local public housing authority that administers the HUD rental assistance program in Lake Forest. **Attachment 1 - Appendix 1 (IDIS Program Report PR03)** summarizes CDBG and CDBG-CV-funded accomplishments for FY 22-23.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

GOAL	CATEGORY	SOURCE / AMOUNT	INDICATOR	UNIT OF MEASURE	EXPECTED 5 YR. STRATEGIC PLAN	ACTUAL 5 YR. STRATEGIC PLAN	5 YR. PERCENT COMPLETE	EXPECTED FY 22-23 PROGRAM YEAR	ACTUAL FY 22-23 PROGRAM YEAR	FY 22-23 PERCENT COMPLETE
Economic Opportunities <sup>1</sup>	Non-Housing Community Development	CDBG: \$0	Businesses assisted	Businesses Assisted	50	81	162.00%	0	0	0.00%
Homeless Continuum of Care <sup>2</sup>	Homeless	CDBG: \$49,076	<i>Public service</i> activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2,500	1,376	55.04%	873	428	49.03%
Homeless Continuum of Care <sup>2</sup>	Homeless		Tenant-based rental assistance / <i>Rapid Rehousing</i>	Households Assisted	50	0	0.00%	0	0	0.00%
Homeless Continuum of Care <sup>2</sup>	Homeless		Homeless Person <i>Overnight Shelter</i>	Persons Assisted	30	31	103.33%	6	0	0.00%
Homeless Continuum of Care <sup>2</sup>	Homeless		<i>Homelessness Prevention</i>	Persons Assisted	250	25	10.00%	178	10	5.62%

GOAL	CATEGORY	SOURCE / AMOUNT	INDICATOR	UNIT OF MEASURE	EXPECTED 5 Yr. STRATEGIC PLAN	ACTUAL 5 Yr. STRATEGIC PLAN	5 Yr. PERCENT COMPLETE	EXPECTED FY 22-23 PROGRAM YEAR	ACTUAL FY 22-23 PROGRAM YEAR	FY 22-23 PERCENT COMPLETE
Housing Preservation	Affordable Housing	CDBG: \$384,764	Homeowner Housing Rehabilitated	Household Housing Unit	40	47	117.50%	13	22	169.23%
Infrastructure and Facility Improvements <sup>3</sup>	Non-Housing Community Development	CDBG: \$224,686	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	7,500	5,755	76.73%	0	5,755	%
Program Administration <sup>4</sup>	Administration	CDBG: \$48,534	Other	Other	450	255	56.67%	75	92	122.67%
Public Social Services	Non-Homeless Special Needs Low & Moderate-income Households	CDBG: \$37,225	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	8,000	4,882	61.03%	1,723	2,310	134.07%

\* Listed Accomplishments and Amount are for CDBG activities only – figures do not include CDBG-CV and CDBG Super Funded activities.

1. Business grants were funded with CDBG-CV during the FY 20-21 reporting period.
2. "Source/Amount" listed represents the total CDBG funds utilized for all Homeless Continuum of Care activities.
3. Five public infrastructure/facility projects were funded/underway during the FY 22-23 reporting period – 1 project was completed during the reporting period (El Toro Park Fence).
4. Fair Housing services were funded as a public service during the FY 22-23 reporting period versus administration.

**Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

As summarized above, the City focused CDBG funds on addressing ConPlan priority needs during the reporting period. Consistent with the ConPlan, the City focused public service grant resources on safety net programs for lower-income households. In response to the COVID-19 pandemic, HUD waived the 15% public service cap, which allowed the City to “super-fund” public service grants during FY 20-21. Most super-funded grants were expended during the FY 20-21 and FY 21-22 reporting periods; however, South County Outreach (SCO) used super-funded CDBG funds during the FY 22-23 reporting period, assisting 290 Lake Forest residents with case management and food bank services.

For FY 22-23, the City addressed ConPlan priorities via the following activities:

- Age Well provides case management services to assess homebound seniors' health and living situation, thus helping seniors remain healthy and housed and avoid costly institutionalization in managed care facilities. During the reporting period, 21 Lake Forest seniors were assisted.
- Alzheimer's Orange County provides reduced-cost daycare services for seniors with Alzheimer's, dementia, or disabilities; 17 Lake Forest residents were assisted during the reporting period.
- Camino Health Center provides reduced-cost medical and pediatric dental care services for lower-income households, including the uninsured and the homeless – 2,244 residents were assisted.
- Fair Housing Council of Orange County provides fair housing outreach, education, and enforcement services for tenants and landlords. The Fair Housing Council assisted 92 Lake Forest households during the reporting period.
- Families Forward provides supportive services to homeless families with children residing in interim or long-term affordable housing – 32 individuals were assisted during the reporting period.
- Family Assistance Ministries provided case management and food to 204 Lake Forest residents, including ten who received rent and utility assistance to prevent eviction or utility service shut-off.
- South County Outreach's food bank program allowed lower-income households to focus limited financial resources on maintaining housing, thus preventing homelessness – 202 Lake Forest residents benefitted from these services during the reporting period.
- Vocational Visions provides various services to adults with intellectual or developmental disabilities. CDBG funding was used to support job placement and coaching services for 28 Lake Forest residents.

The City's housing rehabilitation program helped preserve and improve the City's existing stock of owner-occupied housing (including mobile homes) - 17 homeowners received housing rehab assistance during the reporting period. Typical improvements include installing energy-efficient windows, heating/AC systems, plumbing, roofs, flooring, and exterior painting. The City's Neighborhood Pride Paint program assisted five homeowners. As indicated above, OCHA provided rental assistance to 170

Lake Forest renter households, including seniors, disabled, homeless, and veteran households. Finally, a significant portion of the City's CDBG funding is allocated to expand the City's supply of affordable housing. During the reporting period, the City issued a Notice of Funding Availability (NOFA) to solicit interest and proposals from housing providers. The City Council authorized staff to negotiate an affordable housing agreement with Families Forward for a project to be determined. City staff anticipates completing the project during the FY 23-24 reporting period.

One capital project was completed during the reporting period – El Toro Park/Aliso Creek Fence Replacement. Four capital projects are at various stages of completion: El Toro Park Improvements, Accessible Pedestrian System (APS) crosswalk signal installations, and Phases 13 and 14 of ADA sidewalk curb ramp installation. The City encountered delays with these projects, including supply chain challenges, contractor staffing shortages, and unanticipated increased project costs. A summary of activities underway during FY 22-23 is provided in **Attachment 1 - Appendix 1**.

As previously detailed, CDBG-CV resources were available during the FY 22-23 reporting period to assist Lake Forest residents who experienced financial hardship due to COVID-19. Five Hundred Twenty-two (522) Lake Forest residents were assisted with CDBG-CV resources during FY 22-23. CDBG-CV accomplishment and expenditure detail is provided in **Attachment 1 - Appendix 1**.



## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

**Table 2 – Assistance to Racial and Ethnic Populations by Source of Funds**

	CDBG	CDBG-CV
White	2,565	394
Black or African American	42	10
Asian	252	40
American Indian or American Native	13	1
Native Hawaiian or Other Pacific Islander	21	3
Other *	237	74
<b>Total</b>	<b>3,130</b>	<b>522</b>
Hispanic	1,841	210
Not Hispanic	1,289	312

\* By default, Table 2 in IDIS excludes "Other" CDBG and all CDBG-CV program beneficiaries. CDBG figures include data from FY 20-21 "Super Funded" public services.

### Narrative

According to the U.S. Census Bureau, most Lake Forest residents are racially White – 47.8% (2021 *American Community Survey 5-Year Estimates*). This same data source reports that 20.5% of City residents are Asian, and 26.9% of the City's population is Hispanic/Latino – the City's two most prominent minority populations.

Based on the data from Table 2, approximately 82.0% of CDBG program participants are White; most of these individuals report to be ethnically Hispanic/Latino (58.8%). A closer examination of the accomplishment data from individual activities provides added insight. Among homeless and safety net programs such as housing, food, and medical services, a significant percentage of clients served are lower-income Hispanic/Latino households. This data indicates that these households may be economically unstable and seek assistance to stabilize their living situation. Table 2 also suggests that residents accessing CDBG-CV-funded services were predominately White (75.5%), many of whom are Hispanic (40.2%).

Accomplishment data provided for CDBG and CDBG-CV-funded activities also indicates that most program participants are extremely low-income Lake Forest residents (i.e., individuals with a household income equal to or less than 30% of the County median income). During the FY 22-23 reporting period, 89.3% of CDBG-funded program beneficiaries and 81.2% of CDBG-CV program beneficiaries are extremely low-income.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Table 3 - Resources Made Available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	\$1,049,472	\$744,285.16
Other	CDBG-CV	\$862,153	\$458,133.91

### Narrative

According to the City's 2022-2023 Annual Action Plan, the City anticipated utilizing \$918,363 in CDBG program resources to address community needs during the reporting period. This amount is comprised of the City's 2022 CDBG Annual Allocation of \$509,742, plus \$408,621 in prior year funds. The City anticipated receiving \$0 in program income from housing rehabilitation loan repayments; however, the City received \$131,109 in program income during the reporting period. As reported in Table 3, the City expended \$744,285 in CDBG funds, including program income, during the FY 22-23 reporting period.

During the reporting period, the City did not receive additional CDBG-CV funds but continued to expend its allocation of \$862,153 in CDBG-CV funds. Table 3 indicates that through the end of the FY 22-23 reporting period, the City has spent \$458,134 in CDBG-CV funds (approximately 53.1% of grant funds). Initially, HUD required that the City spend 80 percent of CDBG-CV funds within three years and 100 percent in six years; however, on April 18, 2023, HUD published a notice that announced the elimination of the three-year 80 percent expenditure deadline.

IDIS Program Report PR26 (Attachment 1 - Appendix 2) provides a detailed summary of CDBG and CDBG-CV expenditure for the report period.

### Identify the geographic distribution and location of investments

Table 4 – Geographic Distribution and Location of Investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
CDBG Target Areas	0	18	Census Tract Block Groups identified by HUD as CDBG-eligible
Citywide	100	82	Citywide activity

### Narrative

As reported in Table 4, the City utilized 82% of CDBG funds to address the needs of lower-income Lake Forest residents on a citywide basis. A small percentage of CDBG funds was spent on El Toro Park; El

Toro Park is located within the City's CDBG Target Area. **Attachment 2** provides a map of the City's CDBG Target Areas. All CDBG-CV funds were spent on a citywide basis.

## **Leveraging**

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

The City of Lake Forest made every effort to leverage CDBG funds to the greatest extent possible. A total of \$80,000 in non-CDBG funds were used to support homeless outreach services during the FY 22-23 reporting period.

There is no match requirement for the CDBG (and CDBG-CV) program.

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

**Table 5 – Number of Households Provided Affordable Housing Units by Household Type**

	<b>One-Year Goal</b>	<b>Actual</b>
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	13	22
Number of Special-Needs households to be provided affordable housing units	0	0
<b>Total</b>	<b>13</b>	<b>22</b>

**Table 6 – Number of Households by Type of Housing Support**

	<b>One-Year Goal</b>	<b>Actual</b>
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	12	22
Number of households supported through Acquisition of Existing Units	1	0
<b>Total</b>	<b>13</b>	<b>22</b>

### **Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

The City exceeded planned housing rehabilitation program goals for the FY 22-23 reporting period. The 2022-2023 Annual Action Plan established a one-year goal to rehabilitate 13 owner-occupied housing units - program staff assisted with rehabilitating 22 units. As previously reported, funding was allocated to support expanding or preserving additional affordable housing; however, the activity will be carried into FY 23-24. OCHA assisted 170 Lake Forest households with rental assistance. (Note: The number of households assisted by OCHA is based on several factors out of the City's control.)

## **Discuss how these outcomes will impact future annual action plans.**

Even though program staff exceeded planned housing rehabilitation goals during the report period, the program may face future challenges:

1. Increase in mortgage interest rates and home sales prices:
  - The repayment of prior CDBG-funded housing rehabilitation loans generates Revolving Loan revenue. A decrease in this funding source and anticipated reductions in future CDBG allocations may reduce the resources available to support future housing activity.
  - Recent press reports indicate that rising mortgage interest rates and home prices have led many homeowners to rehabilitate their existing homes instead of upgrading to a new home. This scenario may increase demand for limited CDBG funds allocated for housing rehabilitation.
2. Contractor capacity and supply chain issues:
  - The COVID-19 pandemic and other global events continue to stress supply chains across multiple industries. Contractors have reported challenges in obtaining materials such as lumber, concrete, and fixtures, resulting in delays in the beginning and completion of rehabilitation projects. Contractors also reported sharp increases in the price of materials.
  - Housing Rehabilitation Program staff reports that contractors are very busy; consequently, contractors are not responding to program bid solicitations or requesting additional time to begin and complete projects.

In response to the cost of rehabilitation, the City will consider increasing the current maximum housing rehabilitation loan amount from \$30,000 to \$50,000; however, it is important to note that an increase in the maximum loan may limit the number of future program participants if sufficient funding is not available.

Approximately 5% of the City's housing stock are mobile homes; however, many coach owners are lower-income residents with limited sources of income (e.g., social security, disability, pension). This cohort of homeowners will likely continue to seek City assistance to rehabilitate their homes (e.g., 12 of the 22 housing units rehabilitated during the FY 22-23 reporting period are mobile homes). The number of contractors specializing in mobile home rehabilitation is limited; however, in response to this challenge, the City will continue to appeal to new contractors to participate in the program, including efforts to attract additional minority and women contractors.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

**Table 7 – Number of Households Served**

<b>Number of Households Served</b>	<b>CDBG Actual</b>	<b>HOME Actual *</b>
Extremely Low-income	1	0
Low-income	8	0
Moderate-income	8	0
<b>Total</b>	<b>17</b>	<b>0</b>

\* The City is not a recipient of HOME funds.

### **Narrative Information**

Table 7 provides information regarding the households that received housing rehabilitation assistance during FY 22-23. OCHA reports that 170 Lake Forest very low-income and extremely low-income renter households received rental assistance during the FY 22-23 reporting period. The City is not a recipient of HOME funds.

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

During FY 22-23, Lake Forest did not allocate CDBG funds for homeless outreach. Mercy House provided outreach and engagement services to chronic homeless with an Orange County Sheriff Homeless Liaison Officer's support - Mercy House was funded with non-HUD resources.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

During the FY 22-23 reporting period, the City did not fund emergency shelter or transitional housing programs.

### **Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

The City's homeless strategy delineated in the ConPlan calls for providing safety net services that help prevent individuals and families from becoming homeless. To this end, during the FY 22-23 reporting period, CDBG funding was allocated to Families Forward, Family Assistance Ministries, and South County Outreach to assist households at risk of becoming homeless. Cumulatively, three agencies provided rent, utility, and food assistance to 10 lower-income Lake Forest residents during the reporting period.

The City also allocated CDBG-CV funds to two agencies, which provided rent, utility, and food assistance to households impacted by the COVID-19 pandemic. Cumulatively, these agencies assisted 124 individuals during the reporting period.

### **Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

As recently as FY 15-16, the City utilized local funds (former redevelopment resources) to acquire residential properties for permanent affordable housing. As reported in the 2015-16 CAPER, the City



sold a four-unit apartment building to Families Forward. Families Forward operates these units as permanent, affordable housing for lower-income households, and these units will remain affordable for lower-income households for a minimum of 55 years. During the reporting period, the City Council authorized staff to negotiate an Affordable Housing Agreement with Families Forward to purchase and rehabilitate an existing building and operate the units as long-term permanent affordable housing. It is anticipated this project will come to fruition during FY 23-24. Additionally, OCHA reports that 170 Lake Forest households were assisted with rental subsidies during the reporting period. This figure includes four disabled Lake Forest homeless households (benefitting from Continuum of Care Program Permanent Supportive Housing Certificates) and 19 homeless, disabled veteran households that benefitted from Veterans Affairs Supportive Housing (VASH) vouchers.

### **CR-30 - Public Housing 91.220(h); 91.320(j)**

#### **Actions taken to address the needs of public housing**

The City of Lake Forest does not own or manage public housing.

#### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

Not applicable.

#### **Actions taken to provide assistance to troubled PHAs**

Not applicable.

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

The 2022-2023 Annual Action Plan indicated that the City would address affordable housing barriers by providing resources to assist social service agencies that provide fair housing counseling and housing referral services for low- and moderate-income and special needs populations. During FY 22-23, the City provided funds to the Fair Housing Council of Orange County (FHCOC). Services provided by the Council included outreach, education, and fair housing enforcement - 92 households were assisted during the reporting period, addressing 269 issues and disputes related to rental agreements, unlawful detainers, three-day notices, and unit habitability.

The Consolidated Plan and Action Plan also indicated barriers to affordable housing development would be addressed by considering ways to reduce development fees and expedite the entitlement review process. As previously outlined, the City has provided various subsidies to create new affordable housing opportunities for lower-income households. During the reporting period, four affordable housing projects were under construction. These projects benefitted from one or more development incentives available to support affordable housing development.

- Mountain View Apartments is located on Raymond Way. The development has 71 apartments for seniors earning less than 60% of the area median income. Twelve units will serve as supportive housing for formerly homeless seniors with special needs. The project will be completed in the Winter of 2023.
- Portola Senior Apartments (located on Portola Oaks Drive) consists of 57 one-bedroom senior apartment units affordable for seniors aged 62 plus earning 50% or less of the area median income. The project will offer amenities and support services to help increase senior residents' financial and housing stability. The project will also be completed in Winter 2023.
- The Meadows project includes a two-story 65-unit apartment complex comprised of 64 senior affordable units (of which seven will be permanent supportive housing), one market-rate manager's unit, and associated site improvements. The project is currently under construction.

## **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

The City recognizes that special needs populations face challenges due to low income and their particular life situation. Special needs populations (e.g., the disabled and homeless) often require housing accommodations and supportive services. The City prioritizes supportive services and housing for special needs populations. During FY 22-23, the City funded several public service agencies that provide a social safety net to help at-risk households. These services include free or reduced-cost food, healthcare, and daycare services. Alzheimer's Orange County and Vocational Visions provided services to 45 disabled Lake Forest residents. As outlined in section CR-25 - Homeless and Other Special Needs,

several nonprofit partners provided supportive services to the homeless and those at risk of becoming homeless.

### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

The Residential Lead-Based Paint (LBP) Hazard Reduction Act of 1992 (Title X) changed the federal approach to addressing LBP by emphasizing preventing childhood lead poisoning through housing-based strategies. The City considers lead-based paint hazard reduction as an eligible activity in the City's housing rehabilitation programs.

All application packets for the City's housing rehabilitation programs include a notice to educate residents about the health dangers of lead and encourage screening children for elevated blood-lead levels. Additionally, before federal funds are used for housing rehabilitation, all units are screened for lead-based paint hazards. Housing units identified with lead-based paint are treated, so paint hazards are abated per federal requirements.

The use of lead-based paint has been prohibited since 1978. All housing units rehabilitated during FY 22-23 met an exemption allowed under HUD lead-based paint program regulations.

### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

According to data from the U.S. Census Bureau (2021: American Community Survey 5-Year Estimates – Table S1701), approximately 10.4% of Lake Forest residents have incomes below poverty. Specifically, 14.6% of City residents aged 65 and older and 7.1% of children under 18 have a household income below poverty. The Consolidated Plan and Annual Action Plan indicated that the City would support social services and housing activities for households living below the poverty line.

During the FY 22-23 reporting period, low-income seniors were assisted with CDBG-funded in-home support and case management services; these services were provided for free. The City also provided funding to Alzheimer's Orange County, which provided daycare services for seniors with Alzheimer's, dementia, or disabilities. The program offers various medical, therapeutic, and social services for lower-income seniors.

Recognizing that poverty-level households may need assistance affording food and health care, the City also provided financial assistance to nonprofits that provide primary health care and food bank services. Service providers also offered clients career counseling and computer training to help clients develop the skills and knowledge necessary for today's workplace.

In response to the economic impacts of the COVID-19 pandemic, the City provided significant CDBG-CV resources to help lower-income households maintain housing and utility services. According to FY 22-23 program accomplishment data, 81.2% of CDBG-CV-funded program beneficiaries are extremely low-income individuals.

### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

During FY 22-23, the City continued efforts to eliminate institutional gaps and enhance program coordination with all community segments. For example, the City partnered with nonprofit entities to deliver public services. City departments also continued to collaborate to evaluate projects funded in whole or in part with CDBG funds that address priority needs. The City assisted OCHA by participating in the Cities Advisory Committee – a quarterly meeting of municipal and OCHA staff to discuss federal rental housing assistance and regional housing issues. The City also provided critical information and support for the regional Continuum of Care (CoC) as it prepares the County’s CoC Homeless Assistance grant application for HUD consideration. The City also supported efforts to develop the County’s Ten-Year Plan to end chronic homelessness and a regional discharge plan. Finally, the City coordinated with other Orange County grantees to prepare the 2020-2024 Orange County Analysis of Impediments to Fair Housing for a new five-year cycle.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

As indicated above, the City participated in regional coordination of services by participating in the quarterly Cities Advisory Committee held by OCHA to discuss federal rental housing assistance and as a member of the Orange County CoC Forum. The City has partnered with local nonprofit housing providers to expand affordable housing opportunities for lower-income households in the past years.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

Consolidated Plan regulations require CDBG recipients to (1) examine and attempt to alleviate housing discrimination within their jurisdiction; (2) promote fair housing choice for all persons; (3) provide opportunities for all persons to reside in any given housing development, regardless of race, color, religion, sex, disability, familial status, or national origin; (4) promote housing that is accessible to and usable by persons with disabilities; and (5) comply with the non-discrimination requirements of the Fair Housing Act. HUD encourages jurisdictions to consult with one another and initiate countywide fair housing planning. The **Analysis of Impediments to Fair Housing Choice (AI)** is the primary document for this purpose. Consistent with HUD’s directive, the City partnered with 19 Orange County jurisdictions to prepare a countywide AI. The AI provides an overview of fair housing impediments throughout Orange County, including Lake Forest. The AI also includes an action plan to address regional and local fair housing impediments. **Attachment 3** summarizes the steps the City and the Fair Housing Council of Orange County took to address fair housing impediments during FY 22-23.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

The City's CDBG monitoring program is designed to provide program staff with information necessary to verify the accuracy of data supplied by sub-recipients, ensure that sub-recipients are carrying out individual activities as described in their contracts, and ensure sub-recipients use appropriate accounting and record-keeping methods as it relates to the use of CDBG funds. Program policies ensure sub-recipients receive training regarding CDBG grant management, including the following topics: 1) review CDBG program goals, objectives, and sub-recipient obligations; 2) review the content of the sub-recipient agreements; and 3) review regulations related to the CDBG program that impact sub-recipients and the implementation of their programs.

On-site monitoring of sub-recipients is conducted biennially unless a program or administrative issues are identified, or the grant recipient is new to CDBG. The City conducted on-site monitoring during the FY 21-22 reporting period. In general, sub-recipients are complying with program requirements. Some programs did not meet planned performance goals. On-site monitoring will be scheduled for FY 23-24.

During the reporting period, program staff worked closely with City departments to ensure CDBG program regulations and other federal requirements were implemented. City departments and public service grant sub-recipients submitted accomplishment reports. Sub-recipients are required to provide documentation to support CDBG reimbursement requests.

The City also made every effort to comply with all CDBG and Consolidated Plan regulations. The City's Citizen Participation Plan ensures that community input is considered before submitting a substantial amendment or an annual update to HUD. It also allows residents to review and comment on yearly performance. Construction, professional service, and sub-recipient agreements have been prepared to ensure compliance with applicable federal regulations. Additionally, the City has implemented an open procurement process that encourages bidding from minority and women-owned businesses.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

The City published a notice in the Saddleback Valley News on September 5, 2023, announcing a 15-day public comment period and City Council meeting to encourage resident participation. The 2022-2023 CAPER was available for public review and comment from September 5, 2023, through September 19, 2023, online and at Lake Forest City Hall, located at 100 Civic Center. The Lake Forest City Council accepted additional public comments at its September 19, 2023, meeting. A copy of this notice and a summary of public comments is provided in **Attachment 4**.

**CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

No FY 2022-2023 Action Plan changes were undertaken during the reporting period.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

Not applicable

## CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	0	0	0	0	0
Total Labor Hours					
Total Section 3 Worker Hours					
Total Targeted Section 3 Worker Hours					

**Table 5 – Total Labor Hours**

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					
Other.					

**Table 6 – Qualitative Efforts - Number of Activities by Program**



## **Narrative**

The City did not undertake activities subject to Section 3 compliance during the FY 22-23 reporting period.



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**PGM Year:** 1994  
**Project:** 0004 - CONVERTED HOPWA ACTIVITIES  
**IDIS Activity:** 2 - CDBG COMMITTED FUNDS ADJUSTMENT

**Status:** Open  
**Location:** ,

**Objective:**  
**Outcome:**  
**Matrix Code:** General Program Administration (21A) **National Objective:**

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 01/01/0001

**Description:**

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$259,141.28	\$0.00	\$0.00
		1994	B94MC060584		\$0.00	\$371,000.00
		1995	B95MC060584		\$0.00	\$172,268.28
		2006	B06MC060584		\$0.00	(\$284,127.00)
	PI			\$284,127.00	\$0.00	\$284,127.00
<b>Total</b>	<b>Total</b>			<b>\$543,268.28</b>	<b>\$0.00</b>	<b>\$543,268.28</b>

**Proposed Accomplishments**

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		



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Hispanic:					0	0		
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households: 0

<i>Income Category:</i>	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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<b>PGM Year:</b>	2019				
<b>Project:</b>	0002 - El Toro Park Improvements				
<b>IDIS Activity:</b>	465 - El Toro Park Improvements				
<b>Status:</b>	Open	<b>Objective:</b>	Create suitable living environments		
<b>Location:</b>	24031 Larkwood Ln Lake Forest, CA 92630-5100	<b>Outcome:</b>	Sustainability		
		<b>Matrix Code:</b>	Parks, Recreational Facilities (03F)	<b>National Objective:</b>	LMA

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 10/30/2019

**Description:**

CDBG funds for the installation of park improvements.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2019	B19MC060584	\$91,470.00	\$28,670.40	\$73,433.40
<b>Total</b>	<b>Total</b>			<b>\$91,470.00</b>	<b>\$28,670.40</b>	<b>\$73,433.40</b>

**Proposed Accomplishments**

Public Facilities : 1

Total Population in Service Area: 5,755

Census Tract Percent Low / Mod: 67.33

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2019	CDBG funds allocated for park improvements. In May 2020, \$39,000 (2019 funds) of project funds were reallocated to activities to support CDBG-CV funded activities. Improvements including upgrading electrical distribution cabinet, park lighting, and installation of security gates at restrooms. Project design and bidding will take place in October/November 2020. It is anticipated that construction will begin in December 2020 and completed in March 2021.	
2020	Due to the COVID-19 pandemic, the City reallocated a portion of project funds (\$39,000) to support public services and business assistance grants that addressed local impacts of the coronavirus. The reallocation of project funds resulted in a delay as project management staff prioritized park improvements to fit reduced funding. Additionally, the project was delayed due to widespread shortage of labor and products and materials. During the reporting period city staff prepared and circulated bids for components of the project. The project will most likely be underway during the FY 21-22 reporting period.	
2021	Pandemic-related delays continued to impact the project - primarily delays in sourcing materials for the project. Tennis courts have been resurfaced. Improvements to be completed include installation of new tennis court lights, upgrade to the electrical distribution cabinet, and installation of security gates at restrooms. It is anticipated that these improvements will be completed in 6 to 8 months.	



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Years	Accomplishment Narrative	# Benefitting
2022	The project has experienced several delays due to material shortages, shortages of skilled labor for certain trades, and a long lead-time in securing materials. However, several planned park improvements have been completed including tennis court repairs and lighting, and restroom lighting and security gates. Delivery of a new electrical cabinet has been delayed. It is anticipated the project will be completed during the FY 23-24 report period.	



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**PGM Year:** 2019  
**Project:** 0014 - Accessible Pedestrian Signals (APS)  
**IDIS Activity:** 477 - Accessible Pedestrian Signals (APS) Installation

**Status:** Open  
**Location:** 100 Civic Center Dr Lake Forest, CA 92630-9202

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Sidewalks (03L)

**National Objective:** LMC

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 02/22/2020

**Description:**

Installation of audible pedestrian signals at various intersections

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC060584	\$36,000.00	\$0.00	\$18,487.31
		2019	B19MC060584	\$10,000.00	\$0.00	\$0.00
		2021	B21MC060584	\$20,565.00	\$0.00	\$0.00
<b>Total</b>	<b>Total</b>			<b>\$66,565.00</b>	<b>\$0.00</b>	<b>\$18,487.31</b>

**Proposed Accomplishments**

People (General) : 300

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	659	211
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	96	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	147	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0



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Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>902</b>	<b>211</b>
Female-headed Households:	0		0		0			
<i>Income Category:</i>								
	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>				
Extremely Low	0	0	0	0				
Low Mod	0	0	0	0				
Moderate	0	0	0	902				
Non Low Moderate	0	0	0	0				
Total	0	0	0	902				
Percent Low/Mod	100.0%							

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2019	CDBG funds allocated as part of a Substantial Amendment to add Accessible Pedestrian Signals at two intersections. Project design started in March 2020 and completed in April 2020; however, due to COVID-19 Stay-at-Home orders, the project is yet to be awarded. It is anticipated construction will begin and be completed during FY 2020-21.	
2020	The original project consisted of APS systems at the intersection of El Toro and Muirlands and Rockfield and Ridge Route. In addition, an ADA ramp was planned to be upgraded at the El Toro and Muirlands intersection. These improvements comprised the \$36,000 identified in the program. The City bid the improvements in one package, but received high bids due to the different nature of the APS, electrical work, versus the ADA ramp construction. Due to high bids, the City re-bid the project separating the two components. The APS system was completed by Bear Electrical Solutions, Inc. in the amount of \$17,892.50. The ADA ramp was deferred to be complete as part of other ADA ramp improvements to realize better economies of scale. The Activity is complete. The unexpended balance of \$27,512.69 (\$17,512.69 FY 2018 funds plus \$10,000 FY 2019 funds) will be reprogrammed.	
2021	The APS system was completed by Bear Electrical Solutions, Inc. in the amount of \$17,892.50. The ADA ramp was deferred to be complete as part of other ADA ramp improvements to realize better economies of scale. The Activity is complete. The unexpended balance of \$27,512.69 (\$17,512.69 FY 2018 funds plus \$10,000 FY 2019 funds) may be reprogrammed. According to HUD Exchange data, 902 Lake Forest residents with a disability reside in the project area Census Tract (CT: 052411). According to the U.S. Census, 693 Lake Forest residents, age 18 plus, have hearing, vision and ambulatory difficulties.	
2022	On Sept 20, 2022, the City Council allocated an additional \$20,565 for this activity. The project continued to experience delays due to long lead-times to receive required equipment. In May 2023, a notice to proceed to purchase equipment only, was issued. Equipment is scheduled to be shipped in August 2023. It is anticipated equipment will be delivered in late August and construction will be completed by October 2023.	



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**PGM Year:** 2020

**Project:** 0011 - South County Outreach

**IDIS Activity:** 486 - South County Outreach (SF)

**Status:** Open

**Location:** 7 Whatney Irvine, CA 92618-2839

**Objective:** Provide decent affordable housing

**Outcome:** Affordability

**Matrix Code:** Food Banks (05W)

**National Objective:** LMC

**Activity to prevent, prepare for, and respond to Coronavirus:** Yes

**Initial Funding Date:** 03/23/2021

**Description:**

Foodbank and case management services for lower-income individuals, individuals at risk of homelessness, and homeless individuals.  
Funds will also be used to prevent evictions and utility shut-off.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2020	B20MC060584	\$56,100.00	\$14,841.34	\$56,099.34
<b>Total</b>	<b>Total</b>			<b>\$56,100.00</b>	<b>\$14,841.34</b>	<b>\$56,099.34</b>

**Proposed Accomplishments**

People (General) : 2,100

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	620	351
Black/African American:	0	0	0	0	0	0	24	9
Asian:	0	0	0	0	0	0	68	0
American Indian/Alaskan Native:	0	0	0	0	0	0	3	3
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	13	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	3	0
Asian White:	0	0	0	0	0	0	7	3
Black/African American & White:	0	0	0	0	0	0	28	13
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	72	37
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0





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**Total:** 0 0 0 0 0 0 838 416

Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	664
Low Mod	0	0	0	74
Moderate	0	0	0	95
Non Low Moderate	0	0	0	5
Total	0	0	0	838
Percent Low/Mod				99.4%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2020	South County Outreach used CDBG funds to support its food bank program which allowed lower-income households to focus limited financial resources on maintaining housing, thus preventing homelessness. A total of 838 Lake Forest residents benefitted from the program during the FY 20-21 reporting period. A grant balance of \$15,842.00 remains obligated at the end of the reporting period. This balance will be carried into the new program year as an unliquidated obligation.	
2021	South County Outreach used CDBG funds to support its food bank program which allowed lower-income households to focus limited financial resources on maintaining housing, thus preventing homelessness. A total of 18 Lake Forest residents benefitted from the program during the FY 21-22 report period. A grant balance of \$14,842.00 remains obligated at the end of the reporting period. This balance will be carried into the new program year as an unliquidated obligation.	
2022	South County Outreach continued to use 2020 CDBG funds to support its food bank program which allowed lower-income households to focus limited financial resources on maintaining housing, thus preventing homelessness. A total of 290 Lake Forest residents benefitted from the program during the FY 22-23 report period. The activity is complete. An unspent balance of \$0.06 (2020 funds) will be reprogrammed.	



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<b>PGM Year:</b>	2020		
<b>Project:</b>	0020 - CV-Public Services		
<b>IDIS Activity:</b>	490 - CV-Family Assistance Ministries		
<b>Status:</b>	Completed 6/30/2023 12:00:00 AM	<b>Objective:</b>	Create suitable living environments
<b>Location:</b>	100 Civic Center Dr Lake Forest, CA 92630-9202	<b>Outcome:</b>	Availability/accessibility
		<b>Matrix Code:</b>	Subsistence Payment (05Q)
		<b>National Objective:</b>	LMC

**Activity to prevent, prepare for, and respond to Coronavirus:** Yes

**Initial Funding Date:** 11/24/2020

**Description:**

Emergency housing and utility assistance, and food bank services for individuals impacted by the Coronavirus

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2020	B20MW060584	\$63,218.00	\$4,493.89	\$63,218.00
<b>Total</b>	<b>Total</b>			<b>\$63,218.00</b>	<b>\$4,493.89</b>	<b>\$63,218.00</b>

**Proposed Accomplishments**

People (General) : 125

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	128	78
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	7	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	4	4
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	47	42
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>191</b>	<b>124</b>



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Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	177
Low Mod	0	0	0	21
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	198
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2020	CDBG-CV funds were used to provide case management and rental assistance to help Lake Forest households impacted by the COVID-19 pandemic. A total of 157 individuals were assisted during the FY 20-21 reporting period.	
2021	CDBG-CV funds to prevent, prepare for, or respond to local impacts of the COVID-19 pandemic. A total of 54 individuals were assisted with case management, food (food bank), and rent/utility assistance during the FY 21-22 report period, including 6 that benefitted from rent and/or utility assistance. An unexpended balance of \$4,493.89 will be carried into FY 22-23 as an unliquidated obligation.	
2022	CDBG-CV funds to prevent, prepare for, or respond to local impacts of COVID-19 pandemic. A total of 177 individuals were assisted with case management, food (food bank), and rent/utility assistance during the FY 22-23 report period, including 2 that benefitted from rent and/or utility assistance. The activity is complete.	



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<b>PGM Year:</b>	2020		
<b>Project:</b>	0020 - CV-Public Services		
<b>IDIS Activity:</b>	491 - CV - South County Outreach		
<b>Status:</b>	Completed 6/30/2023 12:00:00 AM	<b>Objective:</b>	Create suitable living environments
<b>Location:</b>	100 Civic Center Dr Lake Forest, CA 92630-9202	<b>Outcome:</b>	Availability/accessibility
		<b>Matrix Code:</b>	Subsistence Payment (05Q)
		<b>National Objective:</b>	LMC

**Activity to prevent, prepare for, and respond to Coronavirus:** Yes

**Initial Funding Date:** 11/24/2020

**Description:**

Emergency housing and utility assistance, and food bank services for individuals impacted by the Coronavirus

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2020	B20MW060584	\$102,388.00	\$39,170.00	\$102,388.00
<b>Total</b>	<b>Total</b>			<b>\$102,388.00</b>	<b>\$39,170.00</b>	<b>\$102,388.00</b>

**Proposed Accomplishments**

People (General) : 125

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	221	138
Black/African American:	0	0	0	0	0	0	21	4
Asian:	0	0	0	0	0	0	28	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	1
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	8	0
Black/African American & White:	0	0	0	0	0	0	7	5
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	64	38
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>352</b>	<b>186</b>



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Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	261
Low Mod	0	0	0	36
Moderate	0	0	0	55
Non Low Moderate	0	0	0	0
Total	0	0	0	352
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2020	CDBG-CV funds were used to provide case management food and rental assistance to help Lake Forest households impacted by the COVID-19 pandemic. A total of 352 individuals were assisted during the FY 20-21 reporting period.	
2021	Unspent CDBG-CV funds carried into FY 21-22. A total of 5 Lake Forest residents were assisted during the FY 21-22 report period - all benefitted from rental assistance and case management. An additional \$39,170 in CDBG-CV funds were allocated in April 2022 to provide rent and utility assistance, case management, and other support services to respond to the needs of Lake Forest residents that have been financially impacted by COVID-19. These funds will be available during FY 22-23.	
2022	CDBG-CV funds were used to assist 122 Lake Forest residents were assisted during the FY 22-23 report period - all benefitted from rental or utility assistance and case management. The activity is complete.	



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**PGM Year:** 2020  
**Project:** 0023 - CV - Program Administration  
**IDIS Activity:** 494 - CV - Program Administration

**Status:** Open  
**Location:** ,

**Objective:**  
**Outcome:**  
**Matrix Code:** General Program Administration (21A) **National Objective:**

**Activity to prevent, prepare for, and respond to Coronavirus:** Yes

**Initial Funding Date:** 11/24/2020

**Description:**  
CDBG-CV program oversight and coordination

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2020	B20MW060584	\$50,114.00	\$14,182.98	\$45,691.39
<b>Total</b>	<b>Total</b>			<b>\$50,114.00</b>	<b>\$14,182.98</b>	<b>\$45,691.39</b>

**Proposed Accomplishments**

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households:

0



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*Income Category:*

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



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**PGM Year:** 2021  
**Project:** 0012 - ADA Sidewalk Curb Ramps  
**IDIS Activity:** 506 - ADA Sidewalk Curb Ramps Phase 13

**Status:** Open  
**Location:** 100 Civic Center Dr Lake Forest, CA 92630-9202

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Sidewalks (03L)

**National Objective:** LMC

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 01/05/2022

**Description:**

Installation of sidewalk curb ramps that comply with current ADA regulations

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2019	B19MC060584	\$100,587.26	\$55,925.08	\$55,925.08
		2020	B20MC060584	\$45,525.42	\$0.00	\$0.00
<b>Total</b>	<b>Total</b>			<b>\$146,112.68</b>	<b>\$55,925.08</b>	<b>\$55,925.08</b>

**Proposed Accomplishments**

People (General) : 1,822

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0





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**Total:** 0 0 0 0 0 0 0 0

Female-headed Households: 0 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2021	CDBG funds will be used to reconstruct existing sidewalk curb ramps to comply with recent ADA requirements. The City encountered delays in starting the project due to pandemic-related staffing challenges. To take advantage of economy of scales, This phase of the City's ADA sidewalk curb ramp program will be combined with the City's FY 22-23 project. Design and engineering was initiated in June 2022. It is anticipated the project will go to bid in January 2023, with construction to begin in April 2023 and completed in June 2023.	
2022	The project consists of re-constructing existing sidewalk ramps to comply with recent CA Building Code requirements to comply with ADA regulations. The project was initially advertised in December 2022; however, proposals were much higher than initial engineer project estimates. In February 2023, the City Council rejection of bids and authorized the re-advertisement of the project with few locations. New bids were received and opened in April 2023. It is anticipated the construction contract will be awarded and construction will begin during the 2nd Qtr. of FY 23-24.	



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<b>PGM Year:</b>	2021				
<b>Project:</b>	0013 - El Toro Park Phase 2 (Park Fence)				
<b>IDIS Activity:</b>	507 - El Toro Park Phase 2 (Park Fence)				
<b>Status:</b>	Completed 6/30/2023 12:00:00 AM	<b>Objective:</b>	Create suitable living environments		
<b>Location:</b>	100 Civic Center Dr Lake Forest, CA 92630-9202	<b>Outcome:</b>	Availability/accessibility		
		<b>Matrix Code:</b>	Parks, Recreational Facilities (03F)	<b>National Objective:</b>	LMA

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 01/05/2022

**Description:**

Replace existing deteriorated fence to provide or enhance public safety

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2020	B20MC060584	\$103,415.88	\$102,970.28	\$103,415.88
<b>Total</b>	<b>Total</b>			<b>\$103,415.88</b>	<b>\$102,970.28</b>	<b>\$103,415.88</b>

**Proposed Accomplishments**

Public Facilities : 1

Total Population in Service Area: 5,755

Census Tract Percent Low / Mod: 67.33

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2021	CDBG funds will be used to replace deteriorated walking path fence in El Toro Park. The project has experienced delays due to staffing issues. The project will go to bid in August 2022, with construction to begin in October 2022 and completed by December 2022.	
2022	Installation of new post-cable fencing began in November 2022 and was completed in March 2023. The project experienced material sourcing delays and inclement weather. At the conclusion of the project, an over-expenditure of \$9,348.45 (2020 funds) was identified. To correct this mistake, \$6,062.50 in prior drawn down funding was moved to Act #528 (ADA Ramp Phase 14) and \$3,285.95 was moved to Act #517 (Neighborhood Pride Paint Pgrm). The activity is complete; \$36,584.12 in unexpended funds (\$27,235.67 in 2020 and \$9,348.45 in 2021 funds) will be reprogrammed.	



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<b>PGM Year:</b>	2020				
<b>Project:</b>	0020 - CV-Public Services				
<b>IDIS Activity:</b>	508 - CV - Mercy House - COVID Street Outreach				
<b>Status:</b>	Canceled 7/24/2023 12:00:00 AM	<b>Objective:</b>	Create suitable living environments		
<b>Location:</b>	100 Civic Center Dr Citywide Lake Forest, CA 92630-9202	<b>Outcome:</b>	Availability/accessibility		
		<b>Matrix Code:</b>	Operating Costs of Homeless/AIDS Patients Programs (03T)	<b>National Objective:</b>	LMC

**Activity to prevent, prepare for, and respond to Coronavirus:** Yes

**Initial Funding Date:** 06/20/2022

**Description:**

CDBG-CV funds to support homeless street outreach services with the goal to prevent the spread of COVID-19 among the homeless.

**Financing**

No data returned for this view. This might be because the applied filter excludes all data.

**Proposed Accomplishments**

People (General) : 1

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0



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Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2021	Reallocated CDBG-CV funds were committed to this activity in April 2022. Contract for use of these funds will be effective July 1, 2022. No activity to report for the FY 21-22 report period.	
2022	CDBG-CV funds were allocated to assist with homeless outreach services. Mercy House encountered issues submitted adequate documentation regarding use of funds. The City identified an alternate funding source for the program; therefore, this activity was cancelled in June 2023. \$40,000 in CDBG-CV funds will be reallocated to Act # 511.	



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<b>PGM Year:</b>	2020		
<b>Project:</b>	0024 - CDBG-CV Public Facility Improvements		
<b>IDIS Activity:</b>	510 - CV Public Facility Improvement - Senior Center PPE		
<b>Status:</b>	Completed 6/30/2023 12:00:00 AM	<b>Objective:</b>	Create suitable living environments
<b>Location:</b>	100 Civic Center Dr Citywide Lake Forest, CA 92630-9202	<b>Outcome:</b>	Availability/accessibility
		<b>Matrix Code:</b>	Senior Centers (03A)
		<b>National Objective:</b>	LMC

**Activity to prevent, prepare for, and respond to Coronavirus:** Yes

**Initial Funding Date:** 06/20/2022

**Description:**

Public facility improvements that respond to and prevent the spread of COVID-19 at the Senior Center.  
Improvements include the installation of hand sanitizers and other measures to secure equipment used by Senior Meal service providers to prepare meals.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2020	B20MW060584	\$18,389.88	\$14,731.60	\$18,389.88
<b>Total</b>	<b>Total</b>			<b>\$18,389.88</b>	<b>\$14,731.60</b>	<b>\$18,389.88</b>

**Proposed Accomplishments**

Public Facilities : 1

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	42	3
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	10	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	2	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



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**Total:** 0 0 0 0 0 0 56 3

Female-headed Households: 0 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	16
Low Mod	0	0	0	10
Moderate	0	0	0	30
Non Low Moderate	0	0	0	0
Total	0	0	0	56
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2021	To help prevent the spread of COVID-19, CDBG-CV funds have been allocated to purchase hand sanitizer dispensers and hand sanitizer for the Lake Forest Senior Center. Funds will also be used to purchase cabinets that can be locked to prevent the use of supplies and equipment used by Senior Meals on Wheels program staff. Hand sanitizer and dispensers have been purchased. The city will advertise to purchase the cabinets in July 2022. Due to supply chain issues, there may be a delay in obtaining materials; however, it is anticipated this activity will be complete by February 2023.	
2022	All purchases were completed during FY 22-23. A total of 56 Lake Forest seniors benefitted from the purchase of PPE to provide protection against the COVID-19 virus via the purchase of sanitizer and food storage cabinets (for senior meal programs offer through the city's senior center). The activity is complete. An unexpended balance of \$26,610.12 in CDBG-CV funds will be reallocated to Act #511.	



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**PGM Year:** 2020  
**Project:** 0024 - CDBG-CV Public Facility Improvements  
**IDIS Activity:** 511 - CV Public Facility Improvements - Senior Center Patio Cover

**Status:** Open  
**Location:** 100 Civic Center Dr Citywide Lake Forest, CA 92630-9202  
**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Senior Centers (03A)

**National Objective:** LMC

**Activity to prevent, prepare for, and respond to Coronavirus:** Yes

**Initial Funding Date:** 06/20/2022

**Description:**

Public facility improvements that respond to and prevent the spread of COVID-19 at the Senior Center. Improvements include construct a patio cover to create an exterior recreation and activity area that will provide adequate spacing to help prevent the spread of COVID-19 among seniors.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2020	B20MW060584	\$422,503.98	\$15,695.00	\$22,907.50
<b>Total</b>	<b>Total</b>			<b>\$422,503.98</b>	<b>\$15,695.00</b>	<b>\$22,907.50</b>

**Proposed Accomplishments**

Public Facilities : 1

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



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**Total:** 0 0 0 0 0 0 0 0

Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2021	Reallocated CDBG-CV funds were allocated to this activity in April 2022. The project is in the early stages of design. There is no accomplishment data to report for the FY 21-22 report period.	
2022	Project design and engineering were started in Dec 2022 and completed in Mar 2023. Bids were received in April 2023. In June 2023, the city administration reallocated \$72,503.98 in CDBG-CV funds to the project (\$26,610.12 - Sr Center PPE, \$5,893.86 Sr Center Prepackaged Food & \$40,000 Mercy House COVID Homeless Outreach). A construction contract was awarded in July 2023. It is anticipated it will take 3 to 4 months to complete the project during the FY 23-24 report period.	





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<b>PGM Year:</b>	2020				
<b>Project:</b>	0020 - CV-Public Services				
<b>IDIS Activity:</b>	512 - CV - City of Lake Forest Senior Clubhouse Pre-Packaged Food				
<b>Status:</b>	Completed 6/30/2023 12:00:00 AM	<b>Objective:</b>	Create suitable living environments		
<b>Location:</b>	100 Civic Center Dr Citywide Lake Forest, CA 92630-9202	<b>Outcome:</b>	Availability/accessibility		
		<b>Matrix Code:</b>	Senior Services (05A)	<b>National Objective:</b>	LMC

**Activity to prevent, prepare for, and respond to Coronavirus:** Yes

**Initial Funding Date:** 06/20/2022

**Description:**

purchase pre-packaged nutritious snacks for Lake Forest seniors with limited income attending Senior Clubhouse activities. Beginning July 2021, the City began to purchase pre-packed food items to prevent COVID-19 exposure.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2020	B20MW060584	\$4,106.14	\$4,106.14	\$4,106.14
<b>Total</b>	<b>Total</b>			<b>\$4,106.14</b>	<b>\$4,106.14</b>	<b>\$4,106.14</b>

**Proposed Accomplishments**

People (General) : 200

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	42	3
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	10	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	2	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



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**Total:** 0 0 0 0 0 0 56 3

Female-headed Households: 0 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	16
Low Mod	0	0	0	10
Moderate	0	0	0	30
Non Low Moderate	0	0	0	0
Total	0	0	0	56
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2021	Reallocated CDBG-CV funds were allocated to this activity in April 2022. MOU for use of these funds will be effective July 1, 2022. No activity to report for the FY 21-22 report period.	
2022	CDBG-CV funds were used to purchase snacks that were available to seniors participating in various activities at the city's senior center. Snacks were pre-packaged to prevent the spread of COVID-19 among program participants. A total of 56 seniors benefitted from the program. The activity is complete. An unexpended balance of \$5,893.86 in CDBG-CV funds will be reallocated to Act # 511.	





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Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	78
Low Mod	0	0	0	20
Moderate	0	0	0	12
Non Low Moderate	0	0	0	0
Total	0	0	0	110
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2021	Reallocated CDBG-CV funds were awarded to this activity in April 2022. Contract for use of these funds will be effective July 1, 2022. No activity to report for the FY 21-22 report period.	
2022	CDBG-CV funds allocated to support senior meals on wheels program, which has experienced continuous demand for services since the outset of the COVID-19 pandemic. A total of 110 Lake Forest seniors were assisted by the program during the FY 22-23 report period. The activity is complete.	





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**Total:** 0 0 0 0 0 0 57 3

Female-headed Households: 0 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	57
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	57
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2021	Reallocated CDBG-CV funds were awarded to this activity in April 2022. Contract for use of these funds will be effective July 1, 2022. No activity to report for the FY 21-22 report period.	
2022	Age Well encountered delays in finding a van to purchase for the program due to supply chain issues. In May 2023, a van was purchased and put into use to transport seniors to and from doctor appointments. The van will allow program staff to transport seniors in a safe and sanitary condition (i.e., fewer seniors in a vehicle) to doctor appointments including COVID-19 vaccines and check-ups. A total of 57 seniors were transported during the FY 22-23 report period.	



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**PGM Year:** 2022  
**Project:** 0001 - CDBG Administration  
**IDIS Activity:** 515 - CDBG Administration

**Status:** Open  
**Location:** ,

**Objective:**  
**Outcome:**  
**Matrix Code:** General Program Administration (21A) **National Objective:**

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 10/28/2022

**Description:**

CDBG program oversight and coordination.  
Unexpended funds \$53,146.46 in 2022 funds will be reprogrammed.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2019	B19MC060584	\$5,000.00	\$5,000.00	\$5,000.00
		2022	B22MC060584	\$96,680.00	\$43,533.54	\$43,533.54
<b>Total</b>	<b>Total</b>			<b>\$101,680.00</b>	<b>\$48,533.54</b>	<b>\$48,533.54</b>

**Proposed Accomplishments**

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		



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**Total:** 0 0 0 0 0 0 0 0

Female-headed Households: 0

Income Category:				
Owner	Renter	Total	Person	
Extremely Low		0		
Low Mod		0		
Moderate		0		
Non Low Moderate		0		
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.





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**PGM Year:** 2022

**Project:** 0002 - Housing Rehabilitation Loans

**IDIS Activity:** 516 - Housing Rehabilitation Loans

**Status:** Open

**Location:** Address Suppressed

**Objective:** Provide decent affordable housing

**Outcome:** Affordability

**Matrix Code:** Rehab; Single-Unit Residential (14A)

**National Objective:** LMH

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 10/28/2022

**Description:**

Housing rehabilitation loans for owner-occupied housing units

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2021	B21MC060584	\$1,580.00	\$1,580.00	\$1,580.00
		2022	B22MC060584	\$231,540.00	\$229,205.26	\$229,205.26
	RL			\$131,109.07	\$131,109.07	\$131,109.07
<b>Total</b>	<b>Total</b>			<b>\$364,229.07</b>	<b>\$361,894.33</b>	<b>\$361,894.33</b>

**Proposed Accomplishments**

Housing Units : 7

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	16	2	0	0	16	2	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0



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Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>17</b>	<b>2</b>	<b>0</b>	<b>0</b>	<b>17</b>	<b>2</b>	<b>0</b>	<b>0</b>
Female-headed Households:	4		0		4			

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	1	0	1	0
Low Mod	8	0	8	0
Moderate	8	0	8	0
Non Low Moderate	0	0	0	0
Total	17	0	17	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2022	CDBG Entitlement and Revolving Loan funds allocated for housing rehabilitation. A total of 17 homeowners were assisted during the FY 22-23 report period. An unexpended balance of \$2,334.74 (2022 funds) will be reprogrammed. The Activity is complete	



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**PGM Year:** 2022  
**Project:** 0003 - Paint Program Grants  
**IDIS Activity:** 517 - Paint Program Grant

**Status:** Open

**Location:** Address Suppressed

**Objective:** Provide decent affordable housing

**Outcome:** Affordability

**Matrix Code:** Rehab; Single-Unit Residential (14A)

**National Objective:** LMH

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 10/28/2022

**Description:**

Grants to assist homeowners in painting the exterior of their home

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2020	B20MC060584	\$3,285.95	\$3,285.95	\$3,285.95
		2021	B21MC060584	\$21,514.05	\$19,584.05	\$19,584.05
<b>Total</b>	<b>Total</b>			<b>\$24,800.00</b>	<b>\$22,870.00</b>	<b>\$22,870.00</b>

**Proposed Accomplishments**

Housing Units : 5

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	4	1	0	0	4	1	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



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**Total:** 5 1 0 0 5 1 0 0

Female-headed Households: 3 0 3

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	1	0	1	0
Low Mod	2	0	2	0
Moderate	2	0	2	0
Non Low Moderate	0	0	0	0
Total	5	0	5	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2022	<p>CDBG funds allocated to provide lower-income homeowners with a grant to assist with painting the exterior of their home. Five homeowners were assisted during the FY 22-23 report period.</p> <p>On 7-13-23, \$3,285.95 in an over-expenditure from Act #507 (2020 funds) was moved to this activity. An unexpended balance of \$1,930.00 (2021 funds) will be reprogrammed. The activity is complete.</p>	



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<b>PGM Year:</b>	2022		
<b>Project:</b>	0004 - Affordable Housing		
<b>IDIS Activity:</b>	518 - Affordable Housing		
<b>Status:</b>	Open	<b>Objective:</b>	Provide decent affordable housing
<b>Location:</b>	100 Civic Center Dr Lake Forest, CA 92630-9202	<b>Outcome:</b>	Affordability
		<b>Matrix Code:</b>	Acquisition of Real Property (01)
		<b>National Objective:</b>	LMH

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 10/28/2022

**Description:**

Financial support to expand affordable housing opportunities for lower-income households

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2021	B21MC060584	\$317,076.31	\$0.00	\$0.00
		2022	B22MC060584	\$115,626.69	\$0.00	\$0.00
<b>Total</b>	<b>Total</b>			<b>\$432,703.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



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**Total:** 0 0 0 0 0 0 0 0

Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2022	CDBG funds allocated to support the acquisition of housing unit(s) by a local nonprofit affordable housing provider. In January 2023, the City issued a NOFA. In April 2023, the City Council/Housing Authority authorized staff to negotiate with Families Forward, and June 2023, the City Council approved an increase in non-CDBG funds allocated to the project from \$1.2 million to \$1.4 million. The City is currently continuing to negotiate a final agreement. In the interim, Families Forward will continue to seek a suitable building to purchase. The project will likely be completed during the FY 23-24 report period.	



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<b>PGM Year:</b>	2022					
<b>Project:</b>	0005 - Age Well Senior Services					
<b>IDIS Activity:</b>	519 - Age Well Senior Services					
<b>Status:</b>	Completed 6/30/2023 12:00:00 AM	<b>Objective:</b>	Create suitable living environments			
<b>Location:</b>	100 Civic Center Dr Lake Forest, CA 92630-9202	<b>Outcome:</b>	Availability/accessibility			
		<b>Matrix Code:</b>	Senior Services (05A)	<b>National Objective:</b>	LMC	

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 11/30/2022

**Description:**

In-home support services for home-bound seniors

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2022	B22MC060584	\$7,175.00	\$7,175.00	\$7,175.00
<b>Total</b>	<b>Total</b>			<b>\$7,175.00</b>	<b>\$7,175.00</b>	<b>\$7,175.00</b>

**Proposed Accomplishments**

People (General) : 20

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	21	2
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21</b>	<b>2</b>



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Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	13
Low Mod	0	0	0	4
Moderate	0	0	0	4
Non Low Moderate	0	0	0	0
Total	0	0	0	21
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2022	CDGB funds to support senior in-home case management services. Services provided include well-checks and referrals to services. A total of 21 seniors were assisted during the FY 22-23 report period. The activity is complete.	





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**PGM Year:** 2022

**Project:** 0006 - Alzheimers Orange County

**IDIS Activity:** 520 - Alzheimers Orange County

**Status:** Completed 6/30/2023 12:00:00 AM

**Location:** 100 Civic Center Dr Lake Forest, CA 92630-9202

**Objective:** Create suitable living environments

**Outcome:** Availability/accessibility

**Matrix Code:** Senior Services (05A)

**National Objective:** LMC

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 11/30/2022

**Description:**

Adult day care services

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2022	B22MC060584	\$5,000.00	\$5,000.00	\$5,000.00
<b>Total</b>	<b>Total</b>			<b>\$5,000.00</b>	<b>\$5,000.00</b>	<b>\$5,000.00</b>

**Proposed Accomplishments**

People (General) : 19

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	13	3
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>17</b>	<b>3</b>



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Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	12
Low Mod	0	0	0	0
Moderate	0	0	0	5
Non Low Moderate	0	0	0	0
Total	0	0	0	17
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2022	CDBG funds to support daycare services for seniors with dementia or other disabilities. Services provided include health services, therapeutic activities, and meals. A total of 17 Lake Forest residents were assisted during the FY 22-23 report period. The activity is complete.	



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<b>PGM Year:</b>	2022					
<b>Project:</b>	0008 - Camino Health Center					
<b>IDIS Activity:</b>	522 - Camino Health Center					
<b>Status:</b>	Completed 6/30/2023 12:00:00 AM	<b>Objective:</b>	Create suitable living environments			
<b>Location:</b>	22481 Aspan St Ste A Lake Forest, CA 92630-1648	<b>Outcome:</b>	Affordability			
		<b>Matrix Code:</b>	Health Services (05M)	<b>National Objective:</b>	LMC	

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 11/30/2022

**Description:**

Low-cost medical services

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2022	B22MC060584	\$12,620.00	\$12,620.00	\$12,620.00
<b>Total</b>	<b>Total</b>			<b>\$12,620.00</b>	<b>\$12,620.00</b>	<b>\$12,620.00</b>

**Proposed Accomplishments**

People (General) : 1,650

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	1,980	1,495
Black/African American:	0	0	0	0	0	0	13	2
Asian:	0	0	0	0	0	0	186	3
American Indian/Alaskan Native:	0	0	0	0	0	0	13	9
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	14	5
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	38	20
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,244</b>	<b>1,534</b>



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Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	2,068
Low Mod	0	0	0	139
Moderate	0	0	0	26
Non Low Moderate	0	0	0	11
Total	0	0	0	2,244
Percent Low/Mod				99.5%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2022	CDBG funds allocated to support low-cost primary health, behavioral health, and dental services. A total of 2244 Lake Forest residents were assisted during the FY 22-23 report period. The activity is complete.	



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<b>PGM Year:</b>	2022					
<b>Project:</b>	0009 - Fair Housing Council of OC					
<b>IDIS Activity:</b>	523 - Fair Housing Council of OC					
<b>Status:</b>	Completed 6/30/2023 12:00:00 AM	<b>Objective:</b>	Create suitable living environments			
<b>Location:</b>	100 Civic Center Dr Lake Forest, CA 92630-9202	<b>Outcome:</b>	Availability/accessibility			
		<b>Matrix Code:</b>	Fair Housing Activities (if CDBG, then subject to 15% cap) (05J)	<b>National Objective:</b>	LMC	

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 10/28/2022

**Description:**

Fair housing services

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2019	B19MC060584	\$1,439.12	\$1,439.12	\$1,439.12
		2022	B22MC060584	\$5,990.88	\$5,990.88	\$5,990.88
<b>Total</b>	<b>Total</b>			<b>\$7,430.00</b>	<b>\$7,430.00</b>	<b>\$7,430.00</b>

**Proposed Accomplishments**

People (General) : 228

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	54	5
Black/African American:	0	0	0	0	0	0	5	0
Asian:	0	0	0	0	0	0	13	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	18	13
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



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**Total:** 0 0 0 0 0 0 92 18

Female-headed Households: 0 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	60
Low Mod	0	0	0	15
Moderate	0	0	0	7
Non Low Moderate	0	0	0	10
Total	0	0	0	92
Percent Low/Mod				89.1%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2022	CDBG funds allocated to support fair housing outreach, education and enforcement services. A total of 92 households were assisted during the FY 22-23 report period. Primary landlord/tenant issues addressed include rental agreements, unlawful detainers, repairs and 3-day notices. No allegations of fair housing laws have been reported. Four allegations of fair housing law violations were reported during the report period. Two allegations were resolved - two cases were open for additional investigation. The activity is complete.	



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<b>PGM Year:</b>	2022					
<b>Project:</b>	0010 - Families Forward					
<b>IDIS Activity:</b>	524 - Families Forward					
<b>Status:</b>	Completed 6/30/2023 12:00:00 AM	<b>Objective:</b>	Create suitable living environments			
<b>Location:</b>	100 Civic Center Dr Lake Forest, CA 92630-9202	<b>Outcome:</b>	Availability/accessibility			
		<b>Matrix Code:</b>	Operating Costs of Homeless/AIDS Patients Programs (03T)	<b>National Objective:</b>	LMC	

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 11/30/2022

**Description:**

Support services for at-risk and homeless families with children

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2022	B22MC060584	\$10,890.00	\$10,890.00	\$10,890.00
<b>Total</b>	<b>Total</b>			<b>\$10,890.00</b>	<b>\$10,890.00</b>	<b>\$10,890.00</b>

**Proposed Accomplishments**

People (General) : 23

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	13	8
Black/African American:	0	0	0	0	0	0	13	4
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	2	2
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>32</b>	<b>14</b>



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Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	14
Low Mod	0	0	0	18
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	32
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2022	CDBG funds allocated to support services for families with children that are homeless or at risk of homelessness. A total of 32 Lake Forest residents were assisted during the FY 22-23 report period. The activity is complete.	





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**PGM Year:** 2022

**Project:** 0011 - Family Assistance Ministry

**IDIS Activity:** 525 - Family Assistance Ministry

**Status:** Completed 6/30/2023 12:00:00 AM

**Location:** 100 Civic Center Dr Lake Forest, CA 92630-9202

**Objective:** Create suitable living environments

**Outcome:** Availability/accessibility

**Matrix Code:** Operating Costs of Homeless/AIDS  
Patients Programs (03T)

**National Objective:** LMC

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 10/28/2022

**Description:**

Housing and services for households at risk of homelessness or that are homeless

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2020	B20MC060584	\$5,000.00	\$5,000.00	\$5,000.00
		2022	B22MC060584	\$1,700.00	\$1,700.00	\$1,700.00
<b>Total</b>	<b>Total</b>			<b>\$6,700.00</b>	<b>\$6,700.00</b>	<b>\$6,700.00</b>

**Proposed Accomplishments**

People (General) : 1,000

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	144	71
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	4	4
Asian White:	0	0	0	0	0	0	8	0
Black/African American & White:	0	0	0	0	0	0	1	1
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	42	33
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



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**Total:** 0 0 0 0 0 0 204 109

Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	200
Low Mod	0	0	0	4
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	204
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2022	CDBG funds allocated to support a continuum of housing options and supportive service for Lake Forest households at risk of homelessness or that are homeless. A total of 204 Lake Forest residents were assisted during the FY 22-23 report period. Supportive services included workforce development, food, and case management - 10 of assisted residents received rent and/or utility assistance. The activity is complete.	



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**PGM Year:** 2022

**Project:** 0012 - South County Outreach

**IDIS Activity:** 526 - South County Outreach

**Status:** Completed 6/30/2023 12:00:00 AM

**Location:** 100 Civic Center Dr Lake Forest, CA 92630-9202

**Objective:** Create suitable living environments

**Outcome:** Availability/accessibility

**Matrix Code:** Food Banks (05W)

**National Objective:** LMC

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 10/28/2022

**Description:**

Homelessness prevention assistance

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2021	B21MC060584	\$4,126.46	\$4,126.46	\$4,126.46
		2022	B22MC060584	\$12,518.54	\$12,518.54	\$12,518.54
<b>Total</b>	<b>Total</b>			<b>\$16,645.00</b>	<b>\$16,645.00</b>	<b>\$16,645.00</b>

**Proposed Accomplishments**

People (General) : 34

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	115	73
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	20	1
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	5	1
Black/African American & White:	0	0	0	0	0	0	10	8
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	51	46
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



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<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>202</b>	<b>129</b>
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Female-headed Households:	0		0		0			
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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	164
Low Mod	0	0	0	31
Moderate	0	0	0	7
Non Low Moderate	0	0	0	0
Total	0	0	0	202
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2022	CDBG funds allocated to provide support services for lower-income Lake Forest households. Services include food and case management. A total of 202 Lake Forest residents were assisted during the FY 22-23 report period. The activity is complete.	



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**PGM Year:** 2022

**Project:** 0013 - Vocational Visions

**IDIS Activity:** 527 - Vocational Visions

**Status:** Completed 6/30/2023 12:00:00 AM

**Location:** 26041 Pala Mission Viejo, CA 92691-2705

**Objective:** Create economic opportunities

**Outcome:** Availability/accessibility

**Matrix Code:** Services for Persons with Disabilities  
(05B)

**National Objective:** LMC

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 11/30/2022

**Description:**

Community integration employment services for adults with developmental disabilities

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2022	B22MC060584	\$5,000.00	\$5,000.00	\$5,000.00
<b>Total</b>	<b>Total</b>			<b>\$5,000.00</b>	<b>\$5,000.00</b>	<b>\$5,000.00</b>

**Proposed Accomplishments**

People (General) : 34

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	21	1
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	6	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>28</b>	<b>1</b>



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Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	28
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	28
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2022	CDBG funds allocated to support job development and job training services for Lake Forest adults with developmental disabilities. A total of 28 Lake Forest residents were assisted during the FY 22-23 report period. The activity is complete.	



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**PGM Year:** 2022  
**Project:** 0014 - ADA Sidewalk Curb Ramps Phase 14  
**IDIS Activity:** 528 - ADA Sidewalk Curb Ramps Phase 14  
**Status:** Open  
**Location:** 100 Civic Center Dr Lake Forest, CA 92630-9202

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Sidewalks (03L)

**National Objective:** LMC

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 10/28/2022

**Description:**

Installation of sidewalk curb ramps that comply with current ADA regulations

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2020	B20MC060584	\$6,062.50	\$6,062.50	\$6,062.50
		2021	B21MC060584	\$95,537.50	\$31,057.69	\$31,057.69
<b>Total</b>	<b>Total</b>			<b>\$101,600.00</b>	<b>\$37,120.19</b>	<b>\$37,120.19</b>

**Proposed Accomplishments**

People (General) : 2,633

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



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**Total:** 0 0 0 0 0 0 0 0

Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2022	<p>CDBG funds will be used to reconstruct existing sidewalk curb ramps to comply with recent changes to the CA Building Code and ADA regulations. Due to the increase in the cost to construct new ramps, a portion of funds (\$ ) has been allocated to ADA Ramps FY 21-22 ADA Ramp project (#506). Funds expended during FY 22-23 were used for project design. Additional CDBG funds for construction will be available via FY 23-24 funding.</p> <p>On 7-13-23, \$6062.50 in an over-expenditure from Act #507 (2020 funds) was moved to this activity.</p>	





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**PGM Year:** 2022

**Project:** 0007 - Boys & Girls Club of Laguna Beach

**IDIS Activity:** 529 - Boys & Girls Club of Laguna Beach

**Status:** Canceled 6/30/2023 12:00:00 AM

**Location:** 23701 Los Alisos Blvd El Toro Park lake forest, CA 92630

**Objective:** Create suitable living environments

**Outcome:** Affordability

**Matrix Code:** Child Care Services (05L)

**National Objective:** LMC

**Activity to prevent, prepare for, and respond to Coronavirus:** No

**Initial Funding Date:** 11/30/2022

**Description:**

CDBG funds for after school youth recreation and homework services.  
The sub-recipient was unable to document that at least 51% of program beneficiaries were lower-income.

**Financing**

No data returned for this view. This might be because the applied filter excludes all data.

**Proposed Accomplishments**

People (General) : 60

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	34	11
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0



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Other multi-racial:	0	0	0	0	0	0	12	9
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>48</b>	<b>20</b>

Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	7
Moderate	0	0	0	9
Non Low Moderate	0	0	0	27
Total	0	0	0	43
Percent Low/Mod				37.2%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2022	CDBG funds were allocated to support childcare services for lower-income Lake Forest children. A total of 48 individuals were assisted during the 1st Qtr. of the FY 22-23 report period; however, only 37% were CDBG-eligible. The sub-recipient was unable to document that over the year, at least 51% of program beneficiaries were CDBG-eligible. The activity has been cancelled.	



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<b>Total Funded Amount:</b>	<b>\$2,822,623.91</b>
<b>Total Drawn Thru Program Year:</b>	<b>\$1,707,708.26</b>
<b>Total Drawn In Program Year:</b>	<b>\$895,164.77</b>



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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	855,915.66
02 ENTITLEMENT GRANT	509,742.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	131,109.07
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,496,766.73

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	695,751.62
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	695,751.62
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	48,533.54
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	744,285.16
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	752,481.57

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	695,751.62
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	695,751.62
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2020 PY: 2021 PY: 2022
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	1,543,402.73
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	1,543,402.73
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	86,301.34
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	14,842.20
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	71,459.14
32 ENTITLEMENT GRANT	509,742.00
33 PRIOR YEAR PROGRAM INCOME	87,510.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	597,252.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	11.96%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	48,533.54
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	48,533.54
42 ENTITLEMENT GRANT	509,742.00
43 CURRENT YEAR PROGRAM INCOME	131,109.07
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	640,851.07
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	7.57%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

No data returned for this view. This might be because the applied filter excludes all data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

No data returned for this view. This might be because the applied filter excludes all data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	2	465	6728167	El Toro Park Improvements	03F	LMA	\$2,500.00
2019	2	465	6805107	El Toro Park Improvements	03F	LMA	\$26,170.40
2021	13	507	6728167	El Toro Park Phase 2 (Park Fence)	03F	LMA	\$25,210.00
2021	13	507	6734838	El Toro Park Phase 2 (Park Fence)	03F	LMA	\$137.33
2021	13	507	6745511	El Toro Park Phase 2 (Park Fence)	03F	LMA	\$29,093.00
2021	13	507	6761654	El Toro Park Phase 2 (Park Fence)	03F	LMA	\$44,145.66
2021	13	507	6770655	El Toro Park Phase 2 (Park Fence)	03F	LMA	\$4,384.29
					03F	Matrix Code	\$131,640.68
2021	12	506	6697391	ADA Sidewalk Curb Ramps Phase 13	03L	LMC	\$25,340.45
2021	12	506	6728167	ADA Sidewalk Curb Ramps Phase 13	03L	LMC	\$10,059.28
2021	12	506	6734838	ADA Sidewalk Curb Ramps Phase 13	03L	LMC	\$8,978.69
2021	12	506	6745511	ADA Sidewalk Curb Ramps Phase 13	03L	LMC	\$8,737.76
2021	12	506	6761654	ADA Sidewalk Curb Ramps Phase 13	03L	LMC	\$2,026.90
2021	12	506	6795373	ADA Sidewalk Curb Ramps Phase 13	03L	LMC	\$290.00
2021	12	506	6805107	ADA Sidewalk Curb Ramps Phase 13	03L	LMC	\$492.00
2022	14	528	6745511	ADA Sidewalk Curb Ramps Phase 14	03L	LMC	\$1,687.13
2022	14	528	6761654	ADA Sidewalk Curb Ramps Phase 14	03L	LMC	\$32,234.31
2022	14	528	6805107	ADA Sidewalk Curb Ramps Phase 14	03L	LMC	\$3,198.75
					03L	Matrix Code	\$93,045.27
2022	10	524	6713173	Families Forward	03T	LMC	\$1,495.96
2022	10	524	6745511	Families Forward	03T	LMC	\$3,212.14
2022	10	524	6795373	Families Forward	03T	LMC	\$2,746.39
2022	10	524	6805107	Families Forward	03T	LMC	\$3,435.51
2022	11	525	6713173	Family Assistance Ministry	03T	LMC	\$5,090.69
2022	11	525	6745511	Family Assistance Ministry	03T	LMC	\$1,609.31
					03T	Matrix Code	\$17,590.00
2022	5	519	6713173	Age Well Senior Services	05A	LMC	\$1,800.00
2022	5	519	6745511	Age Well Senior Services	05A	LMC	\$1,800.00
2022	5	519	6795373	Age Well Senior Services	05A	LMC	\$1,800.00
2022	5	519	6805107	Age Well Senior Services	05A	LMC	\$1,775.00
2022	6	520	6707736	Alzheimers Orange County	05A	LMC	\$1,250.00
2022	6	520	6713173	Alzheimers Orange County	05A	LMC	\$1,250.00
2022	6	520	6745511	Alzheimers Orange County	05A	LMC	\$1,250.00
2022	6	520	6795373	Alzheimers Orange County	05A	LMC	\$1,250.00
					05A	Matrix Code	\$12,175.00
2022	13	527	6713173	Vocational Visions	05B	LMC	\$1,250.00
2022	13	527	6745511	Vocational Visions	05B	LMC	\$1,250.00
2022	13	527	6795373	Vocational Visions	05B	LMC	\$1,250.00
2022	13	527	6805107	Vocational Visions	05B	LMC	\$1,250.00
					05B	Matrix Code	\$5,000.00
2022	9	523	6713173	Fair Housing Council of OC	05J	LMC	\$2,050.00
2022	9	523	6745511	Fair Housing Council of OC	05J	LMC	\$2,493.60
2022	9	523	6795373	Fair Housing Council of OC	05J	LMC	\$1,443.20
2022	9	523	6805107	Fair Housing Council of OC	05J	LMC	\$1,443.20
					05J	Matrix Code	\$7,430.00
2022	8	522	6713173	Camino Health Center	05M	LMC	\$3,155.00
2022	8	522	6745511	Camino Health Center	05M	LMC	\$3,155.00
2022	8	522	6795373	Camino Health Center	05M	LMC	\$3,155.00
2022	8	522	6805107	Camino Health Center	05M	LMC	\$3,155.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	11	486	6713173	South County Outreach (SF)	05M	Matrix Code	\$12,620.00
2022	12	526	6713173	South County Outreach	05W	LMC	\$14,841.34
2022	12	526	6745511	South County Outreach	05W	LMC	\$4,161.25
2022	12	526	6795373	South County Outreach	05W	LMC	\$4,161.25
2022	12	526	6805107	South County Outreach	05W	LMC	\$4,161.25
2022	2	516	6697389	Housing Rehabilitation Loans	05W	Matrix Code	\$31,486.34
2022	2	516	6697391	Housing Rehabilitation Loans	14A	LMH	\$1,580.00
2022	2	516	6707736	Housing Rehabilitation Loans	14A	LMH	\$2,533.60
2022	2	516	6728167	Housing Rehabilitation Loans	14A	LMH	\$2,060.00
2022	2	516	6734838	Housing Rehabilitation Loans	14A	LMH	\$50,265.00
2022	2	516	6745511	Housing Rehabilitation Loans	14A	LMH	\$77,701.00
2022	2	516	6761654	Housing Rehabilitation Loans	14A	LMH	\$31,002.00
2022	2	516	6770655	Housing Rehabilitation Loans	14A	LMH	\$23,605.00
2022	2	516	6795373	Housing Rehabilitation Loans	14A	LMH	\$15,030.00
2022	2	516	6805107	Housing Rehabilitation Loans	14A	LMH	\$87,858.20
2022	3	517	6697389	Paint Program Grant	14A	LMH	\$70,259.53
2022	3	517	6697391	Paint Program Grant	14A	LMH	\$180.00
2022	3	517	6707736	Paint Program Grant	14A	LMH	\$135.00
2022	3	517	6745511	Paint Program Grant	14A	LMH	\$405.00
2022	3	517	6761654	Paint Program Grant	14A	LMH	\$3,680.00
2022	3	517	6770655	Paint Program Grant	14A	LMH	\$3,420.95
2022	3	517	6795373	Paint Program Grant	14A	LMH	\$7,500.00
2022	3	517	6805107	Paint Program Grant	14A	LMH	\$3,964.05
Total					14A	Matrix Code	\$3,585.00
							\$384,764.33
							\$695,751.62

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2022	10	524	6713173	No	Families Forward	B22MC060584	EN	03T	LMC	\$1,495.96
2022	10	524	6745511	No	Families Forward	B22MC060584	EN	03T	LMC	\$3,212.14
2022	10	524	6795373	No	Families Forward	B22MC060584	EN	03T	LMC	\$2,746.39
2022	10	524	6805107	No	Families Forward	B22MC060584	EN	03T	LMC	\$3,435.51
2022	11	525	6713173	No	Family Assistance Ministry	B20MC060584	EN	03T	LMC	\$5,000.00
2022	11	525	6713173	No	Family Assistance Ministry	B22MC060584	EN	03T	LMC	\$90.69
2022	11	525	6745511	No	Family Assistance Ministry	B22MC060584	EN	03T	LMC	\$1,609.31
2022	5	519	6713173	No	Age Well Senior Services	B22MC060584	EN	03T	Matrix Code	\$17,590.00
2022	5	519	6745511	No	Age Well Senior Services	B22MC060584	EN	05A	LMC	\$1,800.00
2022	5	519	6795373	No	Age Well Senior Services	B22MC060584	EN	05A	LMC	\$1,800.00
2022	5	519	6805107	No	Age Well Senior Services	B22MC060584	EN	05A	LMC	\$1,800.00
2022	6	520	6707736	No	Alzheimers Orange County	B22MC060584	EN	05A	LMC	\$1,775.00
2022	6	520	6713173	No	Alzheimers Orange County	B22MC060584	EN	05A	LMC	\$1,250.00
2022	6	520	6745511	No	Alzheimers Orange County	B22MC060584	EN	05A	LMC	\$1,250.00
2022	6	520	6795373	No	Alzheimers Orange County	B22MC060584	EN	05A	LMC	\$1,250.00
2022	13	527	6713173	No	Vocational Visions	B22MC060584	EN	05A	Matrix Code	\$12,175.00
2022	13	527	6745511	No	Vocational Visions	B22MC060584	EN	05B	LMC	\$1,250.00
2022	13	527	6795373	No	Vocational Visions	B22MC060584	EN	05B	LMC	\$1,250.00
2022	13	527	6805107	No	Vocational Visions	B22MC060584	EN	05B	LMC	\$1,250.00
2022	9	523	6713173	No	Fair Housing Council of OC	B22MC060584	EN	05B	Matrix Code	\$5,000.00
2022	9	523	6713173	No	Fair Housing Council of OC	B19MC060584	EN	05J	LMC	\$1,439.12
2022	9	523	6745511	No	Fair Housing Council of OC	B22MC060584	EN	05J	LMC	\$610.88
2022	9	523	6795373	No	Fair Housing Council of OC	B22MC060584	EN	05J	LMC	\$2,493.60
2022	9	523	6805107	No	Fair Housing Council of OC	B22MC060584	EN	05J	LMC	\$1,443.20
2022	8	522	6713173	No	Camino Health Center	B22MC060584	EN	05J	Matrix Code	\$1,443.20
2022	8	522	6745511	No	Camino Health Center	B22MC060584	EN	05M	LMC	\$7,430.00
2022	8	522	6795373	No	Camino Health Center	B22MC060584	EN	05M	LMC	\$3,155.00
2022	8	522	6805107	No	Camino Health Center	B22MC060584	EN	05M	LMC	\$3,155.00
2020	11	486	6713173	Yes	South County Outreach (SF)	B22MC060584	EN	05M	Matrix Code	\$3,155.00
2022	12	526	6713173	No	South County Outreach	B20MC060584	EN	05W	LMC	\$12,620.00
						B21MC060584	EN	05W	LMC	\$14,841.34



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2022	12	526	6713173	No	South County Outreach	B22MC060584	EN	05W	LMC	\$34.79
2022	12	526	6745511	No	South County Outreach	B22MC060584	EN	05W	LMC	\$4,161.25
2022	12	526	6795373	No	South County Outreach	B22MC060584	EN	05W	LMC	\$4,161.25
2022	12	526	6805107	No	South County Outreach	B22MC060584	EN	05W	LMC	\$4,161.25
									05W Matrix Code	\$31,486.34
									No Activity to prevent, prepare for, and respond to Coronavirus	\$71,460.00
									Yes Activity to prevent, prepare for, and respond to Coronavirus	\$14,841.34
Total										\$86,301.34

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2022	1	515	6697358	CDBG Administration	21A		\$529.48
2022	1	515	6697389	CDBG Administration	21A		\$1,167.37
2022	1	515	6697391	CDBG Administration	21A		\$2,073.03
2022	1	515	6707736	CDBG Administration	21A		\$1,295.66
2022	1	515	6713173	CDBG Administration	21A		\$1,171.51
2022	1	515	6728167	CDBG Administration	21A		\$13,575.06
2022	1	515	6734838	CDBG Administration	21A		\$4,601.63
2022	1	515	6745511	CDBG Administration	21A		\$1,811.27
2022	1	515	6761654	CDBG Administration	21A		\$2,711.70
2022	1	515	6770655	CDBG Administration	21A		\$10,714.60
2022	1	515	6795373	CDBG Administration	21A		\$2,301.44
2022	1	515	6805107	CDBG Administration	21A		\$6,580.79
					21A	Matrix Code	\$48,533.54
Total							\$48,533.54



**PART I: SUMMARY OF CDBG-CV RESOURCES**

01 CDBG-CV GRANT	862,153.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL CDBG-CV FUNDS AWARDED	862,153.00

**PART II: SUMMARY OF CDBG-CV EXPENDITURES**

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	412,442.52
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	45,691.39
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	458,133.91
09 UNEXPENDED BALANCE (LINE 04 - LINE8 )	404,019.09

**PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT**

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	332,727.52
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	332,727.52
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	412,442.52
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	80.67%

**PART IV: PUBLIC SERVICE (PS) CALCULATIONS**

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	291,430.14
17 CDBG-CV GRANT	862,153.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	33.80%

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	45,691.39
20 CDBG-CV GRANT	862,153.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	5.30%





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LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

No data returned for this view. This might be because the applied filter excludes all data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

No data returned for this view. This might be because the applied filter excludes all data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	20	489	6498597	CV-Families Forward	05Q	LMC	\$21,104.05
			6508333	CV-Families Forward	05Q	LMC	\$20,131.50
			6537326	CV-Families Forward	05Q	LMC	\$7,751.12
			6640547	CV-Families Forward	05Q	LMC	\$4,789.26
			6666781	CV-Families Forward	05Q	LMC	\$9,442.07
		490	6480254	CV-Family Assistance Ministries	05Q	LMC	\$17,441.22
			6485411	CV-Family Assistance Ministries	05Q	LMC	\$14,346.28
			6522446	CV-Family Assistance Ministries	05Q	LMC	\$10,983.88
			6537326	CV-Family Assistance Ministries	05Q	LMC	\$4,406.00
			6612144	CV-Family Assistance Ministries	05Q	LMC	\$9,934.56
			6640547	CV-Family Assistance Ministries	05Q	LMC	\$279.12
			6666781	CV-Family Assistance Ministries	05Q	LMC	\$1,333.05
			6713180	CV-Family Assistance Ministries	05Q	LMC	\$2,545.29
			6745513	CV-Family Assistance Ministries	05Q	LMC	\$1,948.60
		491	6498597	CV - South County Outreach	05Q	LMC	\$26,514.00
			6537326	CV - South County Outreach	05Q	LMC	\$35,818.00
			6612144	CV - South County Outreach	05Q	LMC	\$886.00
			6728826	CV - South County Outreach	05Q	LMC	\$12,949.56
			6745513	CV - South County Outreach	05Q	LMC	\$10,335.50
			6791198	CV - South County Outreach	05Q	LMC	\$6,176.47
			6805108	CV - South County Outreach	05Q	LMC	\$9,708.47
		512	6697398	CV - City of Lake Forest Senior Clubhouse Pre-Packaged Food	05A	LMC	\$2,938.25
			6728826	CV - City of Lake Forest Senior Clubhouse Pre-Packaged Food	05A	LMC	\$427.04
			6745513	CV - City of Lake Forest Senior Clubhouse Pre-Packaged Food	05A	LMC	\$740.85
		513	6734839	CV Age Well Meals on Wheels	05A	LMC	\$6,250.00
			6745513	CV Age Well Meals on Wheels	05A	LMC	\$6,250.00
			6791198	CV Age Well Meals on Wheels	05A	LMC	\$6,250.00
			6805108	CV Age Well Meals on Wheels	05A	LMC	\$6,250.00
		514	6805108	CV Age Well Accessible Van	05A	LMC	\$33,500.00
	24	510	6669007	CV Public Facility Improvement - Senior Center PPE	03A	LMC	\$3,658.28
			6728826	CV Public Facility Improvement - Senior Center PPE	03A	LMC	\$7,204.17
			6734839	CV Public Facility Improvement - Senior Center PPE	03A	LMC	\$7,527.43
		511	6649229	CV Public Facility Improvements - Senior Center Patio Cover	03A	LMC	\$1,400.00
			6666781	CV Public Facility Improvements - Senior Center Patio Cover	03A	LMC	\$5,812.50
			6728826	CV Public Facility Improvements - Senior Center Patio Cover	03A	LMC	\$3,250.00
			6761667	CV Public Facility Improvements - Senior Center Patio Cover	03A	LMC	\$1,165.00
			6770658	CV Public Facility Improvements - Senior Center Patio Cover	03A	LMC	\$3,537.50



Office of Community Planning and Development  
U.S. Department of Housing and Urban Development  
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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	24	511	6791198	CV Public Facility Improvements - Senior Center Patio Cover	03A	LMC	\$5,182.50
			6805108	CV Public Facility Improvements - Senior Center Patio Cover	03A	LMC	\$2,560.00
<b>Total</b>							<b>\$332,727.52</b>

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	20	489	6498597	CV-Families Forward	05Q	LMC	\$21,104.05
			6508333	CV-Families Forward	05Q	LMC	\$20,131.50
			6537326	CV-Families Forward	05Q	LMC	\$7,751.12
			6640547	CV-Families Forward	05Q	LMC	\$4,789.26
			6666781	CV-Families Forward	05Q	LMC	\$9,442.07
		490	6480254	CV-Family Assistance Ministries	05Q	LMC	\$17,441.22
			6485411	CV-Family Assistance Ministries	05Q	LMC	\$14,346.28
			6522446	CV-Family Assistance Ministries	05Q	LMC	\$10,983.88
			6537326	CV-Family Assistance Ministries	05Q	LMC	\$4,406.00
			6612144	CV-Family Assistance Ministries	05Q	LMC	\$9,934.56
			6640547	CV-Family Assistance Ministries	05Q	LMC	\$279.12
			6666781	CV-Family Assistance Ministries	05Q	LMC	\$1,333.05
			6713180	CV-Family Assistance Ministries	05Q	LMC	\$2,545.29
			6745513	CV-Family Assistance Ministries	05Q	LMC	\$1,948.60
		491	6498597	CV - South County Outreach	05Q	LMC	\$26,514.00
			6537326	CV - South County Outreach	05Q	LMC	\$35,818.00
			6612144	CV - South County Outreach	05Q	LMC	\$886.00
			6728826	CV - South County Outreach	05Q	LMC	\$12,949.56
			6745513	CV - South County Outreach	05Q	LMC	\$10,335.50
			6791198	CV - South County Outreach	05Q	LMC	\$6,176.47
			6805108	CV - South County Outreach	05Q	LMC	\$9,708.47
		512	6697398	CV - City of Lake Forest Senior Clubhouse Pre-Packaged Food	05A	LMC	\$2,938.25
			6728826	CV - City of Lake Forest Senior Clubhouse Pre-Packaged Food	05A	LMC	\$427.04
			6745513	CV - City of Lake Forest Senior Clubhouse Pre-Packaged Food	05A	LMC	\$740.85
		513	6734839	CV Age Well Meals on Wheels	05A	LMC	\$6,250.00
			6745513	CV Age Well Meals on Wheels	05A	LMC	\$6,250.00
			6791198	CV Age Well Meals on Wheels	05A	LMC	\$6,250.00
			6805108	CV Age Well Meals on Wheels	05A	LMC	\$6,250.00
		514	6805108	CV Age Well Accessible Van	05A	LMC	\$33,500.00
<b>Total</b>							<b>\$291,430.14</b>

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	23	494	6522446	CV - Program Administration	21A		\$10,545.00
			6537326	CV - Program Administration	21A		\$4,560.00
			6626665	CV - Program Administration	21A		\$6,411.92
			6640547	CV - Program Administration	21A		\$5,472.03
			6649229	CV - Program Administration	21A		\$12.39
			6666781	CV - Program Administration	21A		\$4,507.07
			6697394	CV - Program Administration	21A		\$142.00
			6697395	CV - Program Administration	21A		\$205.24
			6697398	CV - Program Administration	21A		\$619.78
			6707737	CV - Program Administration	21A		\$284.33
			6713180	CV - Program Administration	21A		\$442.58
			6728826	CV - Program Administration	21A		\$4,684.67
			6734839	CV - Program Administration	21A		\$2,816.97
			6745513	CV - Program Administration	21A		\$724.61
			6761667	CV - Program Administration	21A		\$883.32
			6770658	CV - Program Administration	21A		\$2,364.32



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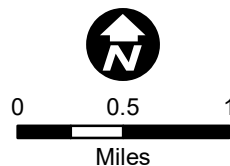
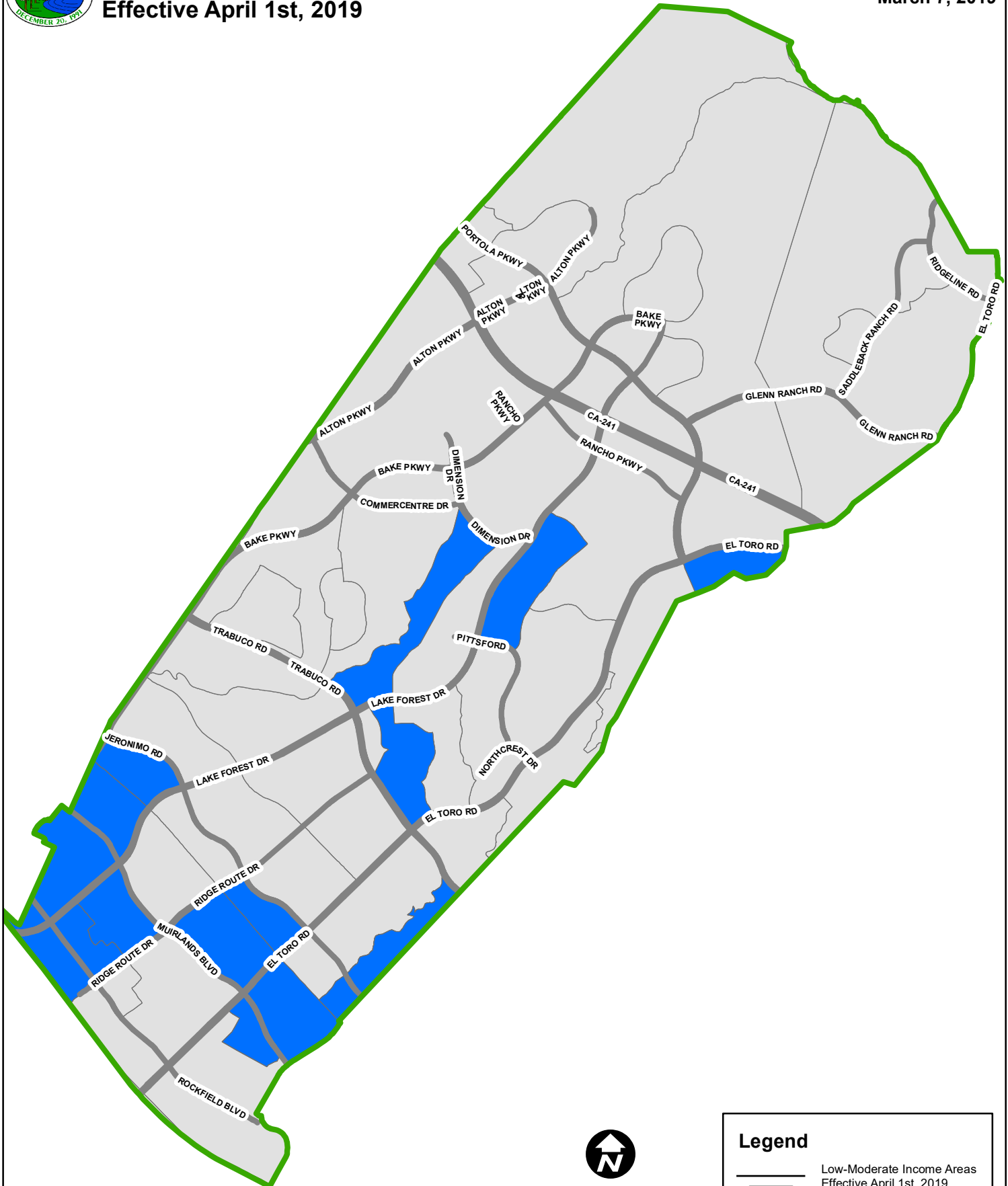
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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	23	494	6791198	CV - Program Administration	21A		\$152.84
			6805108	CV - Program Administration	21A		\$862.32
Total							\$45,691.39



# City of Lake Forest Low-Moderate Income Areas Effective April 1st, 2019

Community Development Dept.  
March 7, 2019



**Legend**

Low-Moderate Income Areas  
Effective April 1st, 2019

## Analysis of Impediments to Fair Housing Summary

PROPOSED AI GOALS AND STRATEGIES	FY 2022-2023 ACCOMPLISHMENTS
<p>1) In collaboration with the OCHA:</p> <ul style="list-style-type: none"> <li>a) Attend quarterly Orange County Housing Authority (OCHA) Housing Advisory Committee to enhance the exchange of information regarding the availability, procedures, and policies related to the Housing Assistance Voucher program and regional housing issues.</li> <li>b) Support OCHA's affirmative fair marketing plan and de-concentration policies by providing five-year and annual PHA plan certifications.</li> <li>c) In coordination with OCHA and fair housing services provider, conduct landlord education campaign to educate property owners about State law prohibiting discrimination based on household income.</li> </ul>	<ul style="list-style-type: none"> <li>a) City staff attended quarterly online meetings.</li> <li>b) The City provided the PHA Plan certifications to OCHA staff upon request.</li> <li>c) California law expanded "source of income" protections to individuals who use housing rent assistance (e.g., Housing Choice Voucher) effective January 2020. FHCOC did not identify any notices in Craigslist postings containing discriminatory language, including improper references to "older adults," restrictions regarding children under 18, and the use of rental assistance. FHCOC did respond to complaints of "refusal to accept housing assistance" on other platforms. FHCOC contacted the individuals posting these ads to remove the discriminatory content when possible.</li> </ul>
<p>2) Through the City's fair housing contractor:</p> <ul style="list-style-type: none"> <li>a) Provide fair housing education and information to apartment managers and homeowner associations on why denial of reasonable modifications/accommodations is unlawful.</li> <li>b) Conduct multi-faceted fair housing outreach to tenants, landlords, property owners, realtors, and property management companies. Methods of outreach may include workshops, informational booths, presentations to community groups, and distribution of multi-lingual fair housing literature.</li> <li>c) Provide general fair housing counseling and referral services to address tenant-landlord issues, investigate allegations of fair housing discrimination, and take appropriate actions to conciliate cases or refer to appropriate authorities.</li> </ul>	<ul style="list-style-type: none"> <li>a) Regionally, FHCOC received 12 inquiries regarding reasonable accommodation and modifications - no inquiries arose from Lake Forest. Overall, 8 of the 12 clients received a reasonable accommodation, 2 requests are pending resolution, and 2 clients chose not to pursue the matter.</li> <li>b) During FY 22-23, 14 regional training sessions for rental property owners/managers. Additionally, FHCOC presented 2 virtual fair housing seminars for housing providers in partnership with the Apartment Association of Orange County. FHCOC also conducted or participated in 19 virtual and 81 in-person regional virtual education or outreach activities, at which participants were made aware of fair housing laws and counseling services. While most information sessions limited participation to online platforms, all activities were available to Lake Forest residents.</li> <li>c) On a regional basis, FHCOC addressed 112 allegations of housing discrimination – 40 cases were opened for further investigation. No allegations arose from Lake Forest. With respect to landlord/tenant issues, on a regional basis, FHCOC assisted 3,318 unduplicated households by addressing 11,269 fair housing issues, disputes, and</li> </ul>

### Analysis of Impediments to Fair Housing Summary

<ul style="list-style-type: none"> <li>d) Periodically monitor local newspapers and online media outlets to identify potentially discriminatory housing advertisements.</li> <li>e) Include testing/audits within the scope of work with fair housing provider.</li> <li>f) Regularly consult with the City's fair housing contractor on potential strategies for affirmatively furthering fair housing on an on-going basis.</li> </ul>	<p>inquires - 92 unduplicated households involving 269 issues, disputes, or inquiries were from Lake Forest.</p> <ul style="list-style-type: none"> <li>d) FHCOC monitored Craigslist for discriminatory content. Discriminatory ads were flagged, and if an investigation was feasible, the ad was referred to FHCOC's investigators for enforcement action. Other online rental advertising sites (e.g., OC Register, LA Times, Zillow) were sporadically monitored; the lack of an efficient text search function on these sites made monitoring less practical. The most common problematic postings indicated restrictions regarding children under 18 or improper preference for seniors. Overt racial or national origin discrimination was not observed.</li> <li>e) FHCOC also conducted 95 paired telephonic, systemic tests for discriminatory rental housing practices on a regional basis. An additional 9 paired systemic tests of real estate agents and 10 paired systemic pre-application tests of lenders were conducted telephonically. Five systemic tests involved locations in Lake Forest.</li> <li>f) In FY 20-21, City staff discussed programming strategies with FHCOC regarding education and enforcement activity related to the COVID-19 pandemic eviction moratorium.</li> </ul>
<p>3) In cooperation with the Orange County Transportation Authority:</p> <ul style="list-style-type: none"> <li>a) Provide community education regarding transport services for persons with disabilities.</li> <li>b) Explore bus route options to ensure neighborhoods with a concentration of low-income or protected class populations have access to transportation services.</li> </ul>	<ul style="list-style-type: none"> <li>a) No activity to report for FY 22-23</li> <li>b) No activity to report for FY 22-23</li> </ul>
<p>4) Support local eviction prevention strategies to reduce the number of homeless individuals and families (homelessness prevention services).</p>	<ul style="list-style-type: none"> <li>▪ The City used both CDBG and CDBG-CV funds to support services to prevent the loss of housing due to COVID-19.</li> </ul>
<p>5) Prepare a new Housing Element that complies with all current State laws and is certified by the California Department of Housing and Community Development.</p>	<ul style="list-style-type: none"> <li>• The City Council approved the 2021-2029 Housing Element on January 3, 2023.</li> <li>• CA HCD certified the City's 2021-2029 Housing Element on February 24, 2023.</li> </ul>
<p>6) Update zoning ordinance to comply with current State law.</p>	<ul style="list-style-type: none"> <li>• The City revised its Accessory Dwelling Unit (ADU) regulations to comply with current State law during FY 21-22. In August 2022, the City Council approved an update to the ADU ordinance to ensure consistency with State law and guidance from HCD. In addition, in August 2022, the City Council approved a Zoning Code amendment that</li> </ul>

### Analysis of Impediments to Fair Housing Summary

	created new mixed-use zoning districts that provide for consistency with mixed-use land use designations recently established (2020) in the General Plan.
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**PUBLIC NOTICE  
PUBLIC REVIEW PERIOD AND  
PUBLIC HEARING TO BE HELD BY  
THE CITY OF LAKE FOREST CITY COUNCIL**

**CDBG CONSOLIDATED ANNUAL PERFORMANCE EVALUATION REPORT  
FOR THE PERIOD OF JULY 1, 2022 THROUGH JUNE 30, 2023**

NOTICE IS HEREBY GIVEN: The City of Lake Forest has completed its draft Consolidated Annual Performance Evaluation Report ("CAPER") for Program Year 2022/2023. The CAPER describes the use of Community Development Block Grant (CDBG) and Community Development Block Grant-Coronavirus (CDBG-CV) funds received from the U.S. Department of Housing and Urban Development (HUD) and expended by the City of Lake Forest between July 1, 2022 and June 30, 2023 (Program Year 2022/2023).

Specifically, CDBG funds were expended for the following activities:

- Social Services
- Program Administration and Fair Housing Advocacy
- COVID-related Assistance
- Housing Rehabilitation Programs
- Public Infrastructure and Facility Improvements
- COVID-related facility improvements

All activities undertaken by the City are consistent with HUD national program objectives of providing decent housing, fair housing opportunities, public services, and other community development activities that primarily benefit low- and moderate-income persons. CDBG-CV funds have been used to prevent, prepare for, or respond to local impacts of the Coronavirus pandemic.

All persons interested in reviewing the draft 2022/2023 CAPER may do so from September 5, 2023 through September 19, 2023, online at [www.lakeforestca.gov/854/Community-Development-Block-Grant](http://www.lakeforestca.gov/854/Community-Development-Block-Grant) or at Lake Forest City Hall, located at 100 Civic Center Drive, during regular business hours. Written comments or requests for additional information should be directed to Ron Santos – Senior Planner, 100 Civic Center Drive, Lake Forest, CA 92630, or [rsantos@lakeforestca.gov](mailto:rsantos@lakeforestca.gov) by 4:00 PM September 19, 2023.

NOTICE IS FURTHER GIVEN: The City Council will hold a Public Hearing to consider the draft CAPER.

Hearing Date:	September 19, 2023
Hearing Time:	6:30 PM
Hearing Location:	City of Lake Forest City Council Chambers 100 Civic Center Drive, Lake Forest, CA

**Environmental Documentation:** The activity is not subject to the California Environmental Quality Act ("CEQA") pursuant to Sections 15060(c)(2) because the activity, which involves approval of an annual report, will not result in a direct or reasonably foreseeable indirect physical change in the environment; and 15060(c)(3) because the activity is not a project as defined in Section 15378 of the CEQA Guidelines, California Code of regulations, Title 14, Chapter 3, because it has no potential for resulting in physical change to the environment, directly or indirectly.

All persons either favoring or opposing this proposal are invited to present their views before or at this hearing. It is requested that any supportive documents and/or written comments be submitted prior to the public hearing.



**Agenda on the Internet:** The meeting Agenda will be available on the City website at <https://lakeforestca.gov/129/Agendas>. You can access the document on the Friday before the meeting. The meeting will also be livestreamed on the City website.

**Agenda Document Review:** The full Agenda including all back up information will be available at City Hall, 100 Civic Center Drive, Lake Forest, California, on the Friday before the meeting.

**Agenda Description:** The Agenda descriptions are intended to give notice to members of the public of a general summary of items of business to be transacted or discussed. The listed Recommended Action represents the City staff's recommendation. The City Council may take any action which it deems to be appropriate on the agenda item and is not limited in any way by the recommended action.

**Public Comment prior to meeting:** Members of the public may submit email comments to [council@lakeforestca.gov](mailto:council@lakeforestca.gov). Email comments will be uploaded to the agenda packet and made part of the official public record of the meeting and will not be read at the meeting. To ensure staff reviews all comments prior to the City Council meeting, please submit email comments no later than 5:00 p.m. the day of the meeting.

**Public Comment at meeting:** Members of the public may provide in-person, verbal comments for any item during the meeting. Those wishing to provide comments will be asked to fill out a speaker card and provide it to the City Clerk prior to the commencement of the meeting.

Any petition for judicial review of a decision of the Lake Forest City Council is controlled by the statute of limitations provisions set forth in Sections 2.50.010 and 2.50.020 of the Lake Forest Municipal Code ("LFMC") and Sections 1094.5 and 1094.6 of the California Code of Civil Procedure. Any action or proceeding to attack, review, set aside, or void any decision of the Lake Forest City Council is controlled by Section 2.50.010 and Section 2.50.020 of the LFMC.

Any such action or proceeding that seeks judicial review of, attacks, or seeks to set aside or void any decision of the Lake Forest City Council shall be limited to those issues raised at the hearing described in this notice or in written correspondence delivered to the City Clerk, at, or prior to, the public hearing described in this notice, and must be commenced within the time limits specified in Chapter 2.50 of the LFMC.

**WHO TO CONTACT FOR INFORMATION** - For additional information, please contact Ron Santos – Senior Planner, at (949) 461-3449 or via e-mail at [rsantos@lakeforestca.gov](mailto:rsantos@lakeforestca.gov)

If you need special assistance to participate in this meeting, please contact the City Clerk at (949) 461-3420. Notification at least 48 hours prior to the meeting will enable the City to make reasonable arrangements to ensure accessibility to this meeting.

/s/ Lisa Berglund, MPA  
City Clerk

## **SUMMARY OF PUBLIC COMMENTS**

### **15-DAY COMMENT PERIOD**

TBD

### **PUBLIC HEARING**

TBD